

MAPLES

IN THE GRAND COURT OF THE CAYMAN ISLANDS

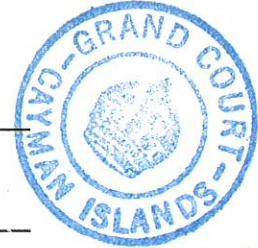
CAUSE NO: CC37 OF 2009

IN THE MATTER of Section 178 of the Companies Law (2007 Revision)

AND IN THE MATTER of Dexia Overseas Limited



ORIGINATING APPLICATION



Application is hereby made to the Clerk of the Court on behalf of Dexia Overseas Limited (registration number 33304) for an order that it be restored to the register of companies.

This application is made on the grounds set out in the Affidavit of Joris Laenen, sworn on 16 January 2009.

DATED this 23 day of January 2009.

*Maples and Calder*

MAPLES and CALDER

FILED by Maples and Calder, attorneys for Royal Bank of Canada Trust Company, whose address for service is PO Box 309, Uglan House, George Town, Grand Cayman, KY1-1104, Cayman Islands. (Ref: MXB/648690/15918122)