

IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

CAUSE No. FSD 47 of 2009 (AJJ)

BETWEEN:

RIAD TAWFIQ AL SADIK

Plaintiff

- AND -

- (1) INVESTCORP BANK B.S.C.**
(2) INVESTCORP INVESTMENT ADVISERS LIMITED
(3) SHALLOT IAM LIMITED
(4) BLOSSOM IAM LIMITED
(5) INVESTCORP NOMINEE HOLDER LIMITED
(6) INVESTCORP TRADING LIMITED

Defendants

CONSENT ORDER

UPON the parties agreeing the terms set out herein;

AND UPON the Court being satisfied that the Plaintiff and the Defendants consent to the making of the Order as evidenced by the respective signatures of their Counsel below;

BY CONSENT

IT IS HEREBY ORDERED THAT:

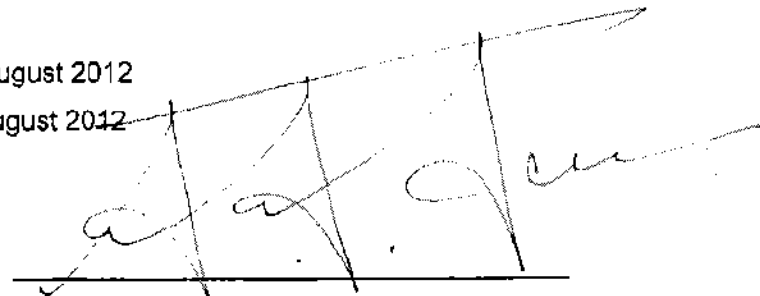
1. The time to commence proceedings for taxation in this matter is extended and the times within which the respective parties are required to take such steps in or in connection with those taxation proceedings shall be, as follows:
 - a) The Defendants shall serve a bill of costs on or before 28 September 2012;
 - b) The Plaintiff shall complete column 4 of the bill of costs and serve it on the Defendants with any statement of objections on or before 21 December 2012;

- c) The Defendants shall serve on the Plaintiff a reply to the Plaintiff's statement of objections (if any) on or before 4 February 2013;
- d) The deadline for the commencement of taxation proceedings by the Defendants shall be 11 February 2013; and
- e) The Defendants shall deliver all the relevant documentation for the commencement of the taxation to the taxing officer by midday on 8 February 2013 and all of Gibson Dunn's files relating to these proceedings shall be available to the Taxing Officer in original hard copy (on Grand Cayman) from, or delivered to him in electronic form by, 11 February 2013.

2. There be liberty to apply for a further extension of time.

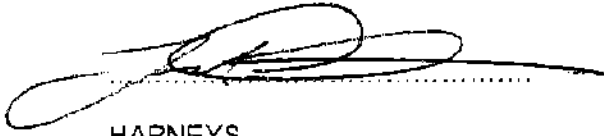
Dated this 17th day of August 2012

Filed this 20th day of August 2012

A handwritten signature in black ink, appearing to read 'A. J. Jones', is written over a horizontal line. The signature is stylized and somewhat cursive.

The Hon Mr. Justice Andrew J. Jones Q.C.
JUDGE OF THE GRAND COURT

AGREED as to form and content:



HARNEYS

Attorneys for the Plaintiff



WALKERS

Attorneys for the Defendant



This ORDER is served by Walkers, Attorneys at Law for the Defendants, whose address for service is Walker House, 87 Mary Street, George Town, Grand Cayman KY1-9001, Cayman Islands [Ref: CAW/SW 10724-93722].