

IN THE GRAND COURT OF THE CAYMAN ISLANDS

FINANCIAL SERVICES DIVISION

CAUSE NO. FSD 24 OF 2009 (AJJ)

IN THE MATTER OF THE COMPANIES LAW (2012 REVISION)

AND IN THE MATTER OF BEAR STEARNS HIGH-GRADE STRUCTURED CREDIT STRATEGIES
(OVERSEAS) LTD (IN OFFICIAL LIQUIDATION)

ORDER



AND UPON READING the First Affirmation of Daniel Altman affirmed on 23 October 2012 and the letter dated 26 October 2012 written by Ogier on behalf of LSV Special Opportunities Ltd

IT IS HEREBY ORDERED that:

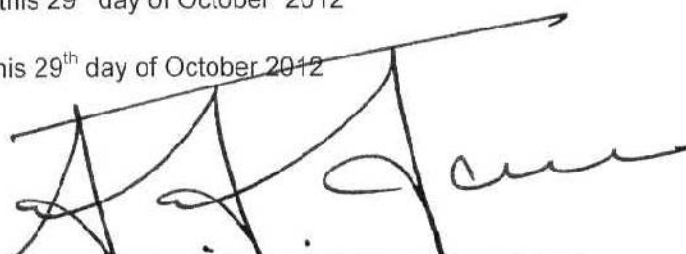
- 1 the transfer of 4,965.0291 Series 11 fully paid up shares in Bear Stearns High-Grade Structured Credit Strategies (Overseas) Ltd (In Official Liquidation) (the "**Company**") from ABN AMRO Custodial Services (Ireland) Limited a/c 664, as nominee for EIM Hedge Fund Investments KB ("**ABN AMRO a/c 664**") to Citco Global Custody (NA) NV Ref 411675, as nominee for LSV Special Opportunities SPV, Ltd ("**Citco Ref 411675**") is approved and validated;
- 2 the transfer of 3,653.8416 Series 11 fully paid up shares in the Company from Citco Global Custody NV Ref: 212896, as nominee for DIF Holdings Ltd. ("**Citco Ref 212896**") to Citco Ref 411675 is approved and validated;
- 3 the transfer of 2,000.0000 Series 2 - 2007 fully paid up shares in the Company from Citco Ref 212896 to Citco Ref 411675 is approved and validated;
- 4 the transfer of 4,400.0000 Series 4 - 2007 fully paid up shares in the Company from Citco Ref 212896 to Citco Ref 411675 is approved and validated;

AND IT IS HEREBY DIRECTED that:

- 5 the Joint Official Liquidators of the Company update the Register of Members of the Company to record the share transfers referred to in paragraphs 1 to 4 above.

Dated this 29th day of October 2012

Filed this 29th day of October 2012


The Hon. Mr Justice Andrew J. Jones QC
Judge of the Grand Court
Financial Services Division



This Order was filed by Ogier, Attorneys-at-law for the Applicants, whose address for service is:
89 Nexus Way, Camana Bay, Grand Cayman KY1-9C07, Cayman Islands (Ref. 423325.00309/MIM)