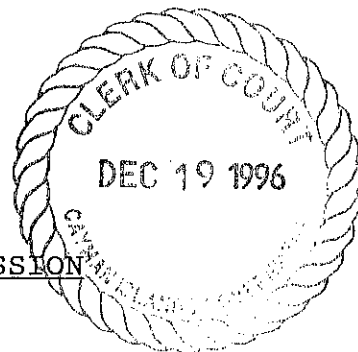
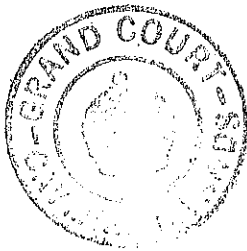


IN THE GRAND COURT OF THE CAYMAN ISLANDS
GEORGE TOWN, GRAND CAYMAN
CAUSE NO. 701 OF 1996

IN THE MATTER OF S3 OF THE LEGAL
PRACTITIONERS LAW, LAW 9 OF 1969

AND

IN THE MATTER OF AN APPLICATION BY
ANGUS CHARLTON
FOR ADMISSION TO PRACTISE AS AN
ATTORNEY-AT-LAW IN THE CAYMAN
ISLANDS



APPLICATION FOR GENERAL ADMISSION
AS AN ATTORNEY-AT-LAW

FILED by Ritch & Conolly, Attorneys-at-Law of P.O. Box 1994, Royal Bank of Canada Building, George Town, Grand Cayman, Attorneys for Angus Charlton whose address for service is that of his said Attorneys-at-Law.

IN THE GRAND COURT OF THE CAYMAN ISLANDS

GEORGE TOWN, GRAND CAYMAN

CAUSE NO. 701 OF 1996

IN THE MATTER OF AN APPLICATION BY
ANGUS CHARLTON
SOLICITOR, ENGLAND to be admitted as
Attorney-at-Law of the Cayman
Islands



AND

IN THE MATTER OF the Legal
Practitioners Law, 1969 (being Law 9
of 1969)

TO: HIS LORDSHIP THE CHIEF JUSTICE OF THE CAYMAN ISLANDS

TAKE NOTICE that pursuant to the Legal Practitioners Law 1969
ANGUS CHARLTON hereby applies for Admission generally as an
Attorney-at-Law in the Cayman Islands.

AND FURTHER TAKE NOTICE that the said ANGUS CHARLTON has
fulfilled all of the requirements of the said Law and
possesses the prescribed qualifications and has paid the
prescribed fees.

DATED this 19th day of December

1996.

Ritch & Conolly

RITCH & CONOLLY
Attorneys-at-Law for the
Applicant.



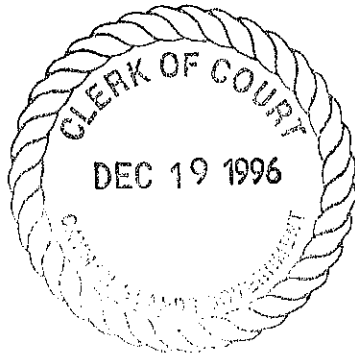
FILED by Ritch & Conolly, Attorneys-at-Law of P.O. Box Box 1994,
Royal Bank of Canada Building, George Town, Grand Cayman, Attorneys
for Angus Charlton whose address for service is that of his said
Attorneys-at-Law.

IN THE GRAND COURT OF THE CAYMAN ISLANDS
GEORGE TOWN, GRAND CAYMAN
CAUSE NO. 701 OF 1996



IN THE MATTER OF S3 OF THE LEGAL
PRACTITIONERS LAW, LAW 9 OF 1969

AND



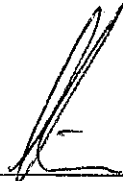
IN THE MATTER OF AN APPLICATION BY
ANGUS CHARLTON FOR ADMISSION TO
PRACTISE AS AN ATTORNEY-AT-LAW IN
THE CAYMAN ISLANDS

1, ANGUS CHARLTON of The Avenue, South Sound, Grand Cayman, make oath and say as follows:-

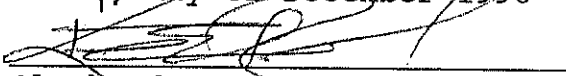
1. I make this Affidavit in support of my application for admission to practise as an Attorney-at-Law in the Cayman Islands.
2. I am a solicitor of the Supreme Court of England & Wales having been admitted as such on the 1st day of May 1990. There is now produced and shown to me marked "AC 1" a true copy of the Certificate of Admission to the Roll.
3. I possess a Gainful Occupation Licence No. G5220/96 lawfully issued by the Immigration Board on the 11th day of December, 1996. There is now produced and shown to me marked "AC 2" a true copy of the said Licence.
4. I am qualified as prescribed in Section 3(1) of the Legal Practitioners Law 1969 to be admitted generally as an

Attorney-at-Law of these Islands in that I am admitted as a
Solicitor of the Supreme Court of England & Wales.

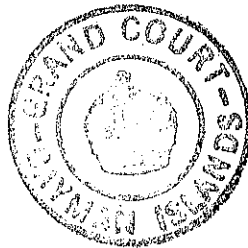
SWORN to and signed)
before me at)
George Town, Grand Cayman)
this 19th day of December 1996)



ANGUS CHARLTON



Dex Clerk of Court

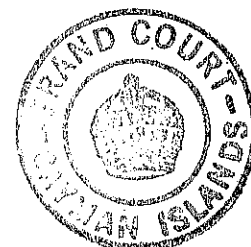
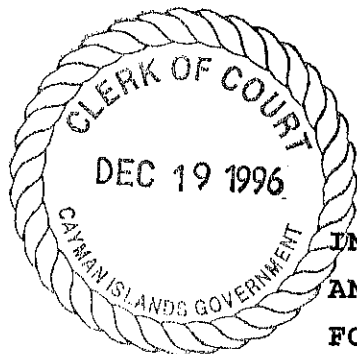


FILED by Ritch & Conolly, Attorneys-at-Law of P.O. Box 1994, Royal Bank of Canada Building, George Town, Grand Cayman, attorneys-at-Law for Angus Charlton whose address is that of his said Attorneys-at-Law.

IN THE GRAND COURT OF THE CAYMAN ISLANDS
GEORGE TOWN, GRAND CAYMAN
CAUSE NO. 701 OF 1996

IN THE MATTER OF S3 OF THE LEGAL
PRACTITIONERS LAW, LAW 9 OF 1969


AND



IN THE MATTER OF AN APPLICATION BY
ANGUS CHARLTON
FOR ADMISSION TO PRACTISE AS AN
ATTORNEY-AT-LAW IN THE CAYMAN
ISLANDS

This is the exhibit marked "AC 1 " referred to in my Affidavit of
ANGUS CHARLTON.

Sworn to and signed)
before me at)
George Town, Grand Cayman)
this 19th day of December,)
1996)



ANGUS CHARLTON



CLERK OF COURT

IN THE SUPREME COURT

WHEREAS, upon Examination and Enquiry touching the fitness and capacity of *Angus Chavelton, LL.B.*

to act as a Solicitor of the Supreme Court, I am satisfied that he is a fit and proper person so to act, I do by this writing under my hand
ADMIT him to be a Solicitor of the Supreme Court.

Dated this *First* day of *May*, 19*90*.

(Signed) Donaldson of Lynton M.R.

Enrolled *1st May*, 19*90*

(Signed) *J. H. W. King*
Secretary of The Law Society.

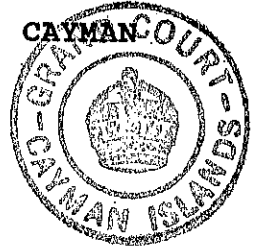
IN THE GRAND COURT OF THE CAYMAN ISLANDS
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IN THE MATTER OF AN APPLICATION BY
ANGUS CHARLTON
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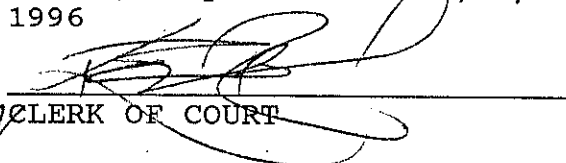


This is the exhibit marked "AC 2 " referred to in my Affidavit of
ANGUS CHARLTON.

Sworn to and signed)
before me at)
George Town, Grand Cayman)
this 19th day of December,)
1996)



ANGUS CHARLTON



CLERK OF COURT

CAYMAN ISLANDS
THE IMMIGRATION LAW, 1992
WORK PERMIT

Permit No. G5220/96
Ref. No. 046487
Fee \$ 4,500.00

CHARLTON, ANGUS

the holder of this permit whose photograph appears below, is hereby authorized until the 18th day of December 1997 to enter, re-enter and remain in the Cayman Islands and there follow the occupation of ASSOCIATE ATTORNEY-AT-LAW in the employment of RITCH & CONOLLY

The following persons are members of the licence holder's household for the purpose of section 30(4) and have permission to reside with the licence holder during the currency of this permit.

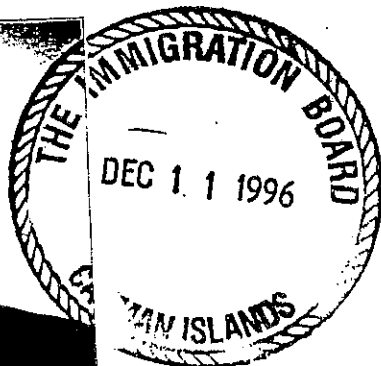
CHARLTON, SONIA JANE

(Accompanying spouse)

This permit is subject to the following conditions:-

- (1) That the holder of this permit will not be allowed to transfer from one employer to another during the term of this permit except in special extenuating circumstances and with the approval of the board.
- (2) Without the prior consent of the Department of Immigration the holder's authority to remain on the Island ceases in the event that the permit is revoked, expires or if employment is terminated.
- (3) You are hereby informed that under the existing Law and Regulations the granting of this permit in no way confers any entitlement to, or preference in connection with, the granting of any application for the renewal hereof or of any application for Caymanian Status. Applications for renewals of a work permit, applications for a grant of Permanent Residence with right to work, applications for the grant of Caymanian Status, are all considered on their own merits and in the light of circumstances existing at the relevant time.
- (4) That the holder shall not be permitted to have any dependants or relatives not named on this licence, enter and remain or reside with the holder without prior approval.
- (5) That the holder shall not be employed other than by the employer named without prior approval of the Immigration Board.

FAILURE TO COMPLY WITH ANY TERMS AND CONDITIONS RENDERS THIS LICENCE SUBJECT TO REVOCATION BY THE IMMIGRATION BOARD.



Signed... *[Signature]*
Secretary of the Immigration Board

Date of Issue.....