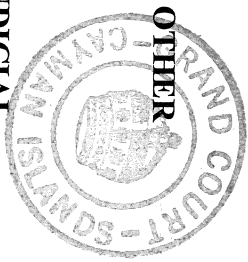


IN THE GRAND COURT OF THE CAYMAN ISLANDS

CAUSE NO. *0386* OF 2008

IN THE MATTER OF THE EVIDENCE (PROCEEDINGS IN OTHER JURISDICTIONS) CAYMAN ISLANDS ORDER 1978



AND IN THE MATTER OF A REQUEST FOR INTERNATIONAL JUDICIAL ASSISTANCE FROM THE COURT OF SUBSTANTIATION OF THE SECOND COURT ON CONTENTIOUS ADMINISTRATIVE MATTERS, VENEZUELA.
AND IN THE MATTER OF CIVIL PROCEEDINGS NOW PENDING VENEZOLANO DE CRÉDITO, S.A., BANCO UNIVERSAL AND SUPERINTENDENCE OF BANKS AND OTHER FINANCIAL INSTITUTIONS

EX PARTE ORIGINATING SUMMONS

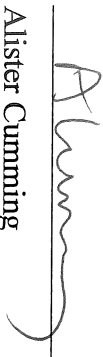
LET ALL PARTIES concerned attend before the Judge in Chambers at the Law Courts, George Town, Grand Cayman on the day of 2008 at o'clock in the forenoon upon an application by the Attorney General for the following orders that:

1. The Clerk of Courts do issue a subpoena for the witness Rolf Lindsay of Walker House, 87 Mary Street, George Town, Grand Cayman KY1-9001, Cayman Islands to appear before him at such date place and time as he shall appoint.
2. The said witness do so appear to be examined by the Clerk of Courts upon oath or affirmation touching the testimony as aforesaid which should include the questions in Schedule A attached hereto.
3. The Clerk of Courts do take down or cause to be taken down in writing the evidence of the said witness according to the rules and practice of the Grand Court pertaining to the examination and cross - examination of witnesses and do

request the said witness to sign his deposition in his presence and do sign the deposition taken in pursuance of this Order, and when completed do send it, together with this Order and the request to the Foreign and Commonwealth Office, Room G 32, OAB, Spring Gardens, London, United Kingdom, SW1A 2PA.

4. Such other orders and directions as this Honourable Court deems fit.

Dated this 14th day of August 2008


Alister Cumming

Crown Counsel
For the Attorney General

TO: **The Clerk of the Courts**

TIME ESTIMATED: The estimated length of the hearing of this summons is fifteen (15) minutes.

This summons was issued by the Attorney General's Chambers whose address for service is Government Legal Department First Floor, dms House, Dr. Roy's Drive, George Town, Grand Cayman.

Schedule A

Questions to be asked of Rolf Lindsay

1. What is the legal system applicable to the Cayman Islands regarding the disclosure of banking information regarding clients of financial institutions authorised to carry out operations in the Cayman Islands?
2. Are there confidentiality regulations protecting the information about clients from financial institutions?
3. Do confidentiality regulations set forth exceptions which permit disclosing banking information of clients of financial institutions?
4. Is the disclosure of confidential information about clients of banking institutions subject to fines or imprisonment sanctions?
5. If so, what are those sanctions and what do they consist of?
6. Do other persons of institutions from locations other than the jurisdiction of the Cayman Islands have obligations to keep such confidentiality?

END OF SCHEDULE