

WALKERS

IN THE GRAND COURT OF THE CAYMAN ISLANDS

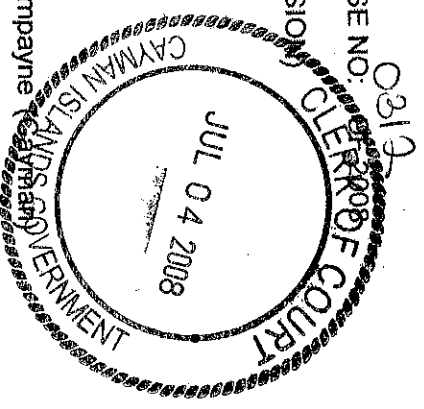
CAUSE NO. 0219-2008

IN THE MATTER OF SECTION 178 OF THE COMPANIES LAW (2007 REVISION)

CLERK OF COURT

AND IN THE MATTER OF ML COMPAYNE (CAYMAN)

ORIGINATING APPLICATION



Application is hereby made to the Clerk of the Court on behalf of ML Compayne (Registration Number: 141606) ("the Company") for an Order that the Company be restored to the Register of Companies.

This application is made on the grounds set out in the first Affidavit of John Addis, Director of the Company, sworn on 25 June 2008.

DATED the 2nd day of July 2008



*Walkers*

WALKERS

Attorneys-at-Law for the Applicant

This Originating Summons is issued by Walkers, Attorneys-at-Law, Walker House, 87 Mary Street, George Town, Grand Cayman KY1-9001, for the Applicant whose address for service is care of its said Attorneys-at-Law.