

IN THE GRAND COURT OF THE CAYMAN ISLANDS

GO2717

Cause No.

IN THE MATTER of Section 178 of the Companies Law (2007 Revision)

AND IN THE MATTER of Merlin Nexus II, LLC

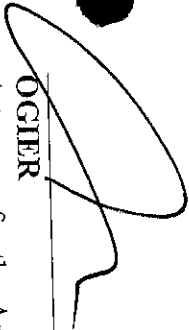
ORIGINATING APPLICATION



Application is hereby made to the Clerk of the Court on behalf of Merlin Nexus II, LLC (the "Company") (Registration no. 132654) for an order that it be restored to the register of companies.

This application is made on the grounds set out in the affidavit of Fiona M. Barrie, an authorised signatory of the Company's registered agent in the Cayman Islands, Ogier Fiduciary Services (Cayman) Limited, sworn on the 9th day of June, 2008.

Dated this 10th day of June, 2008.

  
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OGIER  
Attorneys for the Applicant

