

APPLEBY
IN THE GRAND COURT OF THE CAYMAN ISLANDS

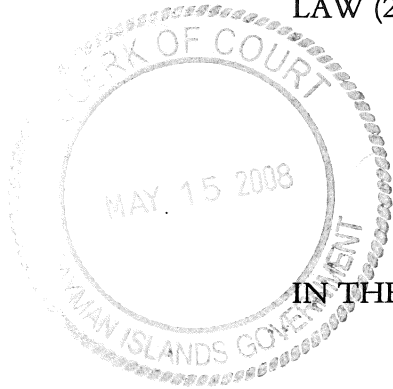
CAUSE NO: G0233 OF 2008

IN THE MATTER OF SECTION 178 OF THE COMPANIES
LAW (2007 REVISION)



AND

IN THE MATTER OF LYTTON LTD.



ORIGINATING APPLICATION

Application is hereby made to the Clerk of the Court on behalf of Lytton Ltd. (registration no. 11094) for an order that it be restored to the register of companies.

This application is made on the grounds set out in the Affidavit of Rufus V. Rhoades on behalf of Lytton Ltd. sworn on 12 May 2008.

Dated this 15th day of May, 2008.

A handwritten signature in dark ink, appearing to read "Appleby".

Appleby

This Originating Application was filed by Appleby, Attorneys-at-Law for the applicant, whose address for service is Clifton House, 75 Fort Street, P.O. Box 190 GT, George Town, Grand Cayman. (Ref: NVCJ/17210.001).