



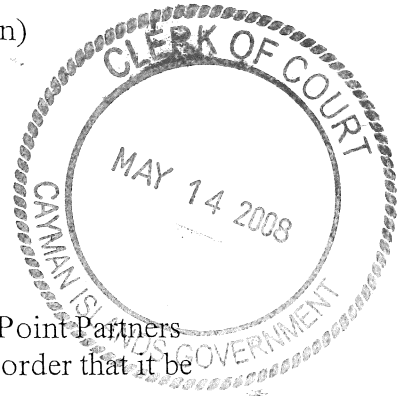
IN THE GRAND COURT OF THE CAYMAN ISLANDS

CAUSE NO. *G0213* OF 2008.

IN THE MATTER of Section 178 of the Companies Law (2007 Revision)

AND IN THE MATTER of Pond Point Partners Offshore Fund, Ltd.

ORIGINATING APPLICATION



Application is hereby made to the Clerk of the Court on behalf of Pond Point Partners Offshore Fund, Ltd. (the "**Company**") (Registration no. 130904) for an order that it be restored to the Register of Companies.

This application is made on the grounds set out in the affidavit of Michael Schram a Director of the Company sworn on the 22nd day of April, 2008.

Dated this 30th day of April, 2008.

Ogier

OGIER
Attorneys for the Applicant

