

IN THE GRAND COURT OF THE CAYMAN ISLANDS

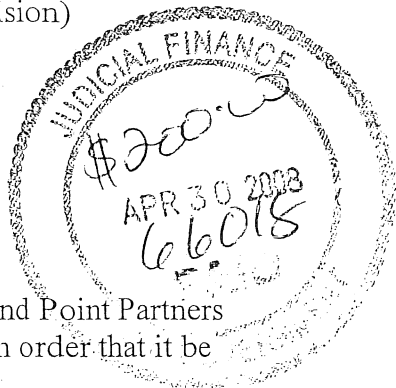
CAUSE NO. *G0212* OF 2008.

IN THE MATTER of Section 178 of the Companies Law (2007 Revision)

AND IN THE MATTER of Pond Point Partners Master Fund, Ltd.



ORIGINATING APPLICATION



Application is hereby made to the Clerk of the Court on behalf of Pond Point Partners Master Fund, Ltd. (the "Company") (Registration no. 130905) for an order that it be restored to the Register of Companies.

This application is made on the grounds set out in the affidavit of Michael Schram a Director of the Company sworn on the 10th day of April, 2008.

Dated this 30th day of April, 2008.

Ogier

OGIER
Attorneys for the Applicant

