

**WALKERS**

IN THE GRAND COURT OF THE CAYMAN ISLANDS

CAUSE NO: *CO18* OF 2008

IN THE MATTER OF SECTION 178 OF THE COMPANIES LAW (2007 REVISION)  
AND IN THE MATTER OF: METAL OVERSEAS S.A.

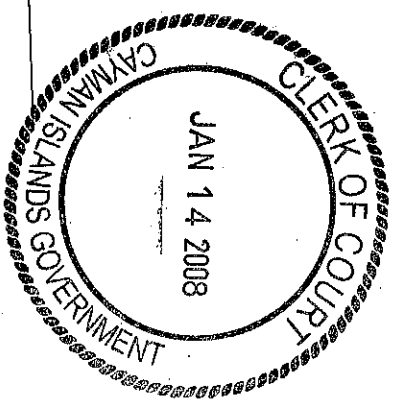


ORIGINATING APPLICATION

Application is hereby made to the Clerk of the Court on behalf of Metal Overseas S.A. (registration number 70380) for an Order that it be restored to the Register of Companies.

This application is made on the grounds set out in the affidavit of Enrique Sotomayor Arangua, a director of the company, sworn on 9 January 2008.

DATED the 14 day of January 2008



*Walkers*

**WALKERS**  
Attorneys at Law for the Applicant

This Originating Application is filed by Walkers, Attorneys at Law, Walker House, 87 Mary Street, George Town, Grand Cayman KY1-9001, for the Applicant whose address for service is care of its said Attorneys at Law.