

IN THE GRAND COURT OF THE CAYMAN ISLANDS

CAUSE NO. 534 OF 2007

IN THE MATTER OF THE CONFIDENTIAL RELATIONSHIPS (PRESERVATION)
LAW (1995 REVISION)

AND

IN THE MATTER OF:

The United States District Court
Southern District of New York

In the Matter of the Securities and Exchange Commission)

Plaintiff)

v)

Beacon Hill Asset Management, LLC)
A Delaware limited liability company)

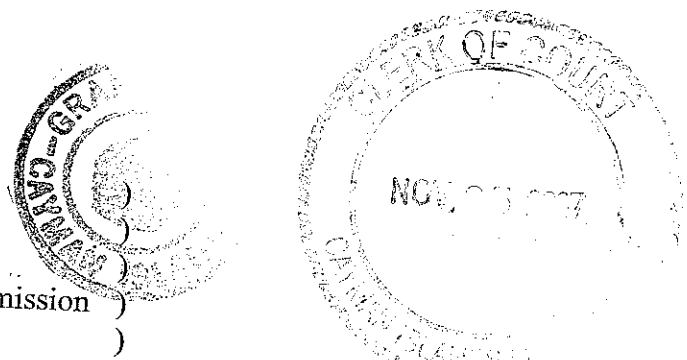
Defendant)

And)

Beacon Hill Master, Ltd., a Cayman Islands entity;)
Bristol Fund, Ltd., a Cayman Islands entity; Safe Harbor)
Fund L.P., a New Jersey limited partnership and its)
General partner, Safe Harbor Asset Management LLC, a)
New Jersey limited liability company; Milestone Plus)
Partners L.P., a Delaware limited partnership, and its)
general partner, Milestone Global Advisors, L.P., a)
Delaware limited partnership,)

Relief Defendants)

(the "SEC Proceedings")



02 CV 8855 (LAK)

Honourable Lewis A. Kaplan

EX-PARTE ORIGINATING SUMMONS

LET ALL PARTIES CONCERNED attend before the Judge in Chambers at the Law Courts,
George Town, Grand Cayman on the ~~16th~~ 16th day of November 2007 at 9:30 a.m. on the hearing


of an application by Theodore Bullmore as the Official Liquidator (the "OL") of Bristol Fund Ltd. (In Official Liquidation) ("Bristol") for directions pursuant to s.4 of the Confidential Relationships (Preservation) Law (1995 Revision).

The Applicant intends to give in evidence confidential information belonging to the shareholders of Bristol, to whom the Applicant owes a duty of confidentiality, for use in a motion in the SEC Proceedings ("Motion") brought by the Joint Official Liquidators (the "JOLs") of Beacon Hill Master Ltd. (In Official Liquidation) (the "Master Fund"). The Motion is for authorisation of a plan for the payment out of the assets of the Master Fund to Bristol, Safe Harbor Fund L.P and Milestone Plus Partners L.P. ("Feeder Funds") and then payment by the Feeder Funds of the sums received to their investors by way an interim distribution of the assets of the Master Fund and the Feeder Funds ("Distribution Plan").

The Applicant seeks directions that the following confidential information may be disclosed for use by the JOLs in the Distribution Plan and to The United States District Court Southern District of New York and the Securities and Exchange Commission by way of the Motion in the SEC Proceedings:-

- 1) The names and contact details of all Bristol shareholders; and
- 2) The number of shares held by each Bristol shareholder and the proportion of total shareholding those shares represent; and
- 3) The sums proposed to be paid to each Bristol shareholder by way of an interim distribution.

DATED the 5th day of November 2007



SOLOMON HARRIS
ATTORNEYS-AT-LAW FOR THE
APPLICANTS

ESTIMATED TIME: 30 minutes

TO: The Clerk of the Courts **AND TO:** The Legal Department

THIS ORIGINATING SUMMONS was **FILED** by **SOLOMON HARRIS** of 3rd Floor, FirstCaribbean House, P.O. Box 1990, Grand Cayman, Cayman Islands, Attorneys-at-law for and on behalf of the Applicants whose address for service is that of its said Attorneys-at-law.