

IN THE GRAND COURT OF THE CAYMAN ISLANDS

CAUSE NO: 466 OF 2007

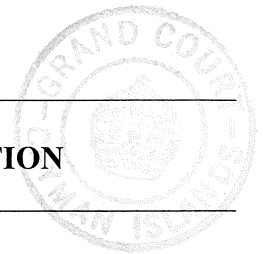
IN THE MATTER of Section 178 of the Companies Law (2007 Revision)

AND IN THE MATTER of Structured Investments Corporation II

---

ORIGINATING APPLICATION

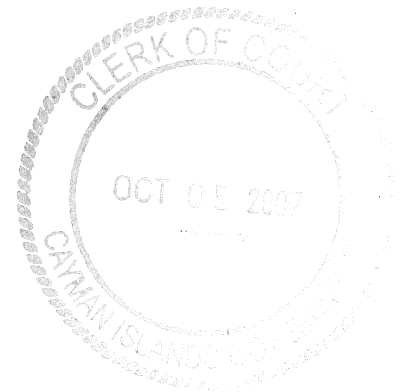
---



Application is hereby made to the Clerk of the Court on behalf of Structured Investments Corporation II (registration number 141302) for an order that it be restored to the register of companies.

This application is made on the grounds set out in the Affidavit of Darren Riley sworn 5 October 2007.

DATED this 5<sup>th</sup> day of October 2007.



Maples and Calder  
MAPLES and CALDER

THIS ORIGINATING APPLICATION was filed by Maples and Calder, attorneys for Structured Investments Corporation II whose address for service is PO Box 309GT, Uglan House, South Church Street, George Town, Grand Cayman, Cayman Islands. (Ref: MXB/608750/12744744)