

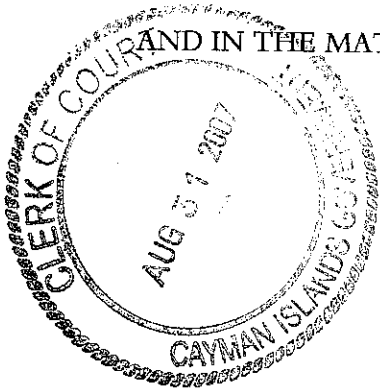
APPLEBY

IN THE GRAND COURT OF THE CAYMAN ISLANDS

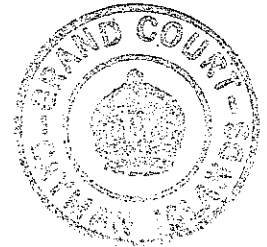
CAUSE NO: 384 OF 2007

IN THE MATTER OF SECTION 178 OF THE COMPANIES LAW (2007 REVISION)

AND IN THE MATTER OF "I AM" CO.



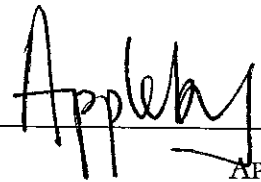
ORIGINATING APPLICATION



Application is hereby made to the Clerk of the Court on behalf of "I AM" CO. (registration no. 134796) for an order that it be restored to the register of companies.

This application is made on the grounds set out in the Affidavit of Graeme Christopher Thompson on behalf of "I AM" CO. sworn on 22 August 2007.

Dated the 31st day of August 2007


APPLEBY

THIS ORIGINATING APPLICATION was filed by Appleby of Clifton House, 75 Fort Street, P.O. Box 100 GT, Grand Cayman, Cayman Islands (Ref. CDP/CG/11184.001), Attorneys-at Law for the applicant, whose address is that of his said attorneys.