

IN THE GRAND COURT OF THE CAYMAN ISLANDS

60162/07

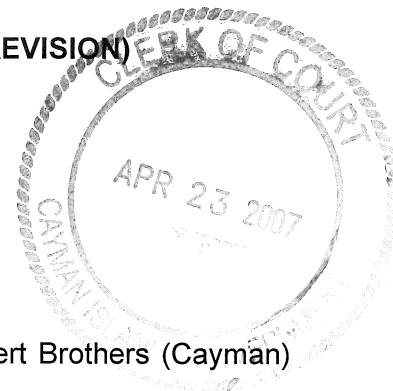
CAUSE NO. OF 2007

IN THE MATTER OF SECTION 178 OF THE COMPANIES LAW (2004 REVISION)

AND IN THE MATTER OF LEMPERT BROTHERS (CAYMAN) LIMITED



ORIGINATING APPLICATION

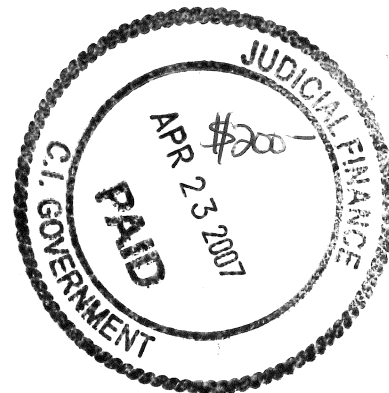


Application is hereby made to the Clerk of the Court on behalf of Lempert Brothers (Cayman) Limited for an order that it be restored to the Register of Companies.

This application is made on the grounds set out in the Affidavit of Roger L. Nelson, a director of Maricorp Services Ltd., the Secretary of the Company, sworn on 20th April 2007.

Dated this 23rd day of April 2007

Nelson & Company
Nelson & Company



TO: The Clerk of the Court