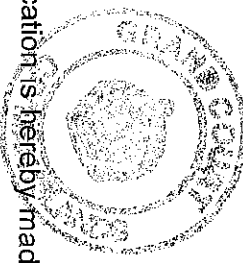


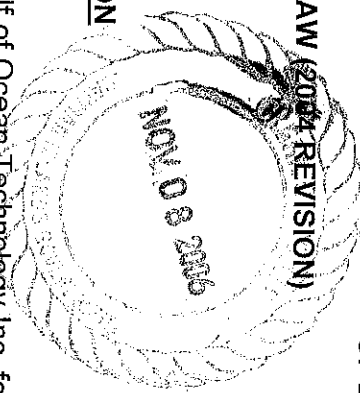
IN THE GRAND COURT OF THE CAYMAN ISLANDS

CAUSE NO. 461 OF 2006

IN THE MATTER OF SECTION 178 OF THE COMPANIES LAW (2004 REVISION)  
AND IN THE MATTER OF OCEAN TECHNOLOGY INC.



ORIGINATING APPLICATION



Application is hereby made to the Clerk of the Court on behalf of Ocean Technology Inc. for an order that it be restored to the Register of Companies.

This application is made on the grounds set out in the Affidavit of Donald Simons on behalf of the Company, the director of the Company, sworn on 25<sup>th</sup> October 2006.

Dated this 8<sup>th</sup> day of November 2006

Nelson & Company  
Nelson & Company

TO: The Clerk of the Court