

IN THE GRAND COURT OF THE CAYMAN ISLANDS

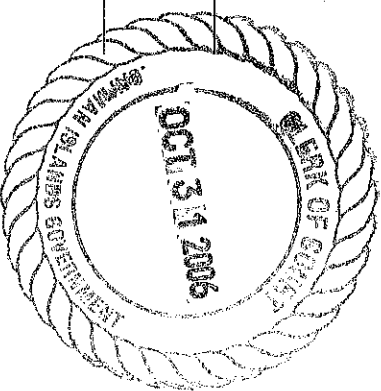
CAUSE NO. **444** OF 2006

IN THE MATTER OF SECTION 178 OF THE COMPANIES LAW (REVISED)

AND IN THE MATTER OF HEATHERBRAE LIMITED



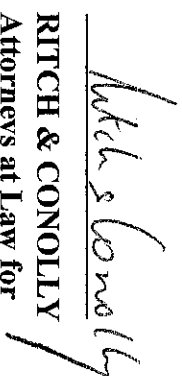
ORIGINATING APPLICATION



Application is hereby made to the Clerk of Courts on behalf of Heatherbrae Limited (Registration N°. 633338) for an Order that it be restored to the Register of Companies.

This application is made on the grounds set out in the Affidavit of Heather Haines as a Director and Shareholder of Heatherbrae Limited sworn on the 24<sup>th</sup> day of October 2006.

Dated this 25<sup>th</sup> day of October 2006

  
RITCH & CONOLLY  
Attorneys at Law for  
the Applicant