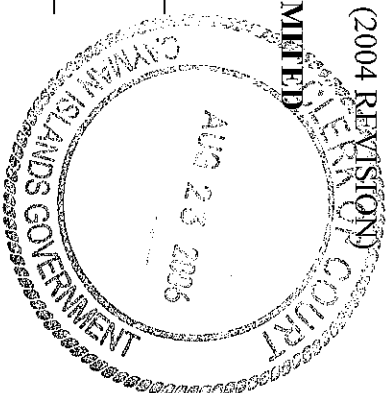


IN THE GRAND COURT OF THE CAYMAN ISLANDS

CAUSE NO 398 OF 2006

IN THE MATTER OF SECTION 178 OF THE COMPANIES LAW (2004 REVISION)  
AND IN THE MATTER OF **KKR INVESTMENTS CAYMAN LIMITED**



ORIGINATING APPLICATION

Application is hereby made to the Clerk of the Court on behalf of KKR Investments Cayman Limited (registration number 100349) for an order that it be restored to the register of companies.

This application is made on the grounds set out in the Affidavit of Paul Raether, sworn on 8 August 2006.

Dated this 23rd day of August 2006.

  
MAPLES AND CALDER

This Originating Application was filed by Maples and Calder, Attorneys-at-Law for KKR Investments Cayman Limited whose address for service is PO Box 309GT, Ugland House, South Church Street, George Town, Grand Cayman. (ref: 276155-01/SZS)