

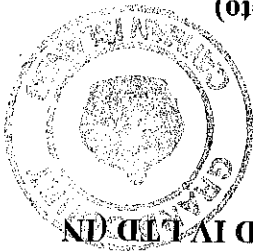
IN THE GRAND COURT OF THE CAYMAN ISLANDS

243

CAUSE NO. OF 2006

IN THE MATTER OF THE COMPANIES LAW (2004 REVISION)

AND IN THE MATTER OF UNVEST EQUITY LONG/SHORT FUND IV LTD (IN VOLUNTARY LIQUIDATION)



RSM RICHTER INC (In its Capacities stated in the Schedule Appended hereto)

RAYMOND MASSI AND CLIFFORD CULMER (In their Capacities stated in the Schedule Appended hereto)

Applicants

AND

SIMON WHICKER AND KEITH BLAKE (as the Joint Voluntary Liquidators of Unvest Market Neutral Fund Ltd)

Respondents

ORIGINATING SUMMONS

LET THE RESPONDENTS of P.O. Box 493 GT, Century Yard Building, Grand Cayman, Cayman Islands attend before the Judge in Chambers, at the Law Courts, George Town, Grand Cayman on the day of 2006, at o'clock on the hearing of an application by the Applicants that:

1. That the decision of Mr. Whicker and Mr. Blake the Joint Voluntary Liquidators of Unvest Equity Long/Short Fund IV Ltd (the "Company") to reject the proof of debt filed by the Applicants in the liquidation of the Company and dated May 18th 2006 be reversed or varied.

2. Such other orders and directions as this Honourable Court thinks fit.

AND LET THE RESPONDENTS within 14 days after service of this summons on them counting the day of service, return the accompanying Acknowledge of Service to the Courts office.

Dated the 23rd day of June 2006.

BROADHURST BARRISTERS
Broadhurst Barristers

Attorneys-at-Law for the Applicants

NOTES:-

- (1) This Summons may not be served later than 4 calendar month (or if leave is required to effect service out of the jurisdiction, 6 months) beginning with the above date unless renewed by order of the Court.
- (2) If a defendant does not attend personally or by his attorney at the time and place above-mentioned such order will be made as the Court may thing just and expedient.

IMPORTANT

Direction for Acknowledgment of Service are given with the accompanying form.

SCHEDULE

RSM Richter Inc. the Receiver of Norshield Asset Management (Canada) Ltd., Norshield Investment Partners Holdings Ltd., Olympus United Funds Corporation, Olympus United Funds Corporation, Olympus United Bank and Trust SCC, Olympus United Group Inc., Honeybee Capital Management Corporation (formerly Norshield Investment Corporation), and Norshield Capital Management Corporation; and RSM Richter Inc as one of the Joint Custodians in Olympus United Bank and Trust SCC; and Raymond Massi and Clifford Culmer the Joint Official Liquidators of Olympus Unvest Limited; and Raymond Massi and Clifford Culmer the Joint Receivers of Mosaic Composite (U.S) Inc.; and Raymond Massi and Clifford Culmer the Joint Provisional Liquidators of Mosaic Composite (U.S.) Inc. (collectively referred to as the "Applicants")

This Originating Summons was issued by Broadhurst Barristers, Attorneys for the Applicants, whose address for service is 40 Linwood Street, P.O. Box 2503 GT, George Town, Grand Cayman, Cayman Islands, B.W.I.

**DIRECTIONS FOR ACKNOWLEDGEMENT OF SERVICE
ORIGINATING SUMMONS**

The accompanying form of Acknowledgement of Service should be completed by an Attorney acting on behalf of the Defendant or by the Defendant if acting in person. After completion it must be delivered or sent by post to the Law Courts, P.O. Box 495, George Town, Grand Cayman.

Notes for Guidance

1. Each Defendant (if there are more than one) is required to complete an Acknowledgement of Service and return it to the Courts Office.
2. If you wish to defend claims made in the originating summons, or intend to attend the proceedings and to participate in them so far as necessary (although not necessarily in an adversarial manner) you should tick the "Yes" box in paragraph 2 of the Acknowledgement of Service.
3. For the purpose of calculating the period of fourteen (14) days for acknowledging service, a Writ served on the Defendant personally is treated as having been served on the day it was delivered to him.
4. Where the Defendant is sued in a name different from his own, the form must be completed by him with the addition in paragraph 1 of the words "sued as (the name stated on the Originating Summons)".
5. Where the Defendant is a FIRM and an Attorney is not instructed, the form must be completed by a PARTNER by name, with the addition in paragraph 1 of the description "Partner in the firm of (.....)" after his name.
6. Where the Defendant is sued as an individual TRADING IN A NAME OTHER THAN HIS OWN, the form must be completed by him with the addition in paragraph 1 of the description "trading as (.....)" after his name.
7. Where the Defendant is a LIMITED COMPANY the form must be completed by an Attorney or by someone authorized to act on behalf of the Company, but the Company can take no further steps in the proceedings without an Attorney acting on its behalf.
8. Where the Defendant is a MINOR or a MENTAL HEALTH PATIENT, the form must be completed by an Attorney acting for a guardian *ad litem*.
9. A Defendant acting in person may obtain help in completing the form at the Courts Office.

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AND IN THE MATTER OF UNVEST EQUITY LONG/SHORT FUND IV LTD (IN VOLUNTARY LIQUIDATION)

BETWEEN:

RSM RICHTER INC

(In its Capacities stated in the Schedule Appended hereto)

RAYMOND MASSI AND CLIFFORD CULMER

(In their Capacities stated in the Schedule Appended hereto)

AND

SIMON WHICKER AND KEITH BLAKE

(as the Joint Voluntary Liquidators of Unvest Market Neutral Fund Ltd)

Respondents

ACKNOWLEDGEMENT OF SERVICE
OF ORIGINATING SUMMONS

If you intend to instruct an Attorney to act for you, give him this form IMMEDIATELY.

Important

Read the accompanying directions and notes for guidance carefully before completing this form. If any information required is omitted or given wrongly, THIS FORM MAY HAVE TO BE RETURNED.

1. State the full name of the Defendant by whom or on whose behalf the service of the Originating Summons is being acknowledged.

2. State whether the Defendant intends to contest or otherwise participate in the proceedings (tick appropriate box)

Yes [] No []

Service of the Originating Summons is acknowledged accordingly

(Signed)

[Attorney] for

[Defendant in Person]

Address for service:

Address for service:

Notes on address for service:

Attorney: where the Defendant is represented by an Attorney, state the Attorney's place of business in the Cayman Islands. A Defendant may not act by a foreign Attorney.

Defendant in person: where the Defendant is acting in person, he must give his post office box number and physical address of his residence or, if he does not reside in the Cayman Islands, he must give an address in Grand Cayman where communications for him should be sent. In the case of a limited company, "residence" means its registered or principal office.

Endorsement by Applicants' Attorney (or by Applicant if suing in person) of his name, address and reference, if any, in the box below.

BROADHURST BARRISTERS
ATTORNEYS-AT-LAW
40 LINWOOD STREET
PO BOX 2503 GT
GEORGE TOWN, GRAND CAYMAN
CAYMAN ISLANDS, BRITISH WEST INDIES

Endorsement by Respondents' Attorney (or by Defendant if suing in person) of his name, address and reference, if any, in the box below.