

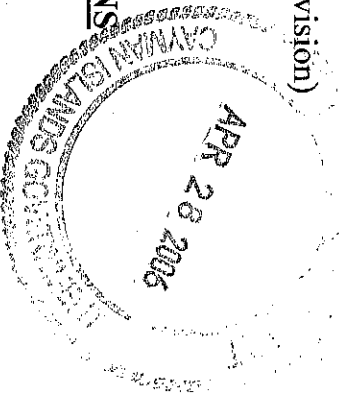
Ogier

Fees Paid: \$150-
Receipt No: 1505
Date: 28-04-06

IN THE GRAND COURT OF THE CAYMAN ISLANDS

CAUSE NO: 160 OF 2005

IN THE MATTER of Section 48 of the Trusts Law (2001 Revision)
AND IN THE MATTER of Bay Harbour Partners, Ltd.



EX PARTE ORIGINATING SUMMONS

LET ALL PARTIES CONCERNED attend before Judge in Chambers, at the Law Courts, George Town, Grand Cayman on the 9th day of May 2006, at 9:30 o'clock, on the hearing of an application by Bay Harbour Partners, Ltd. ("the Trustee") for an opinion, advice or direction under section 48 of the Trusts Law (2001 Revision) in accordance with Order 85, Rule 7 of Grand Court Rules.

Dated the 28th day of April 2006.

Ogier
OGIER

TIME ESTIMATE: The estimated length of the hearing of this summons is 30 minutes.

This SUMMONS was issued by Ogier, Attorneys-at-Law for the Trustee, whose address for service is that of its said attorneys; namely, 3rd Floor, Queensgate House, South Church Street, George Town, Grand Cayman, Cayman Islands [Ref: 2341-0018-WRJ]