

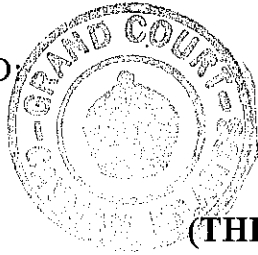
E GRAND COURT OF THE CAYMAN ISLANDS

CAUSE NO. 141 OF 2006

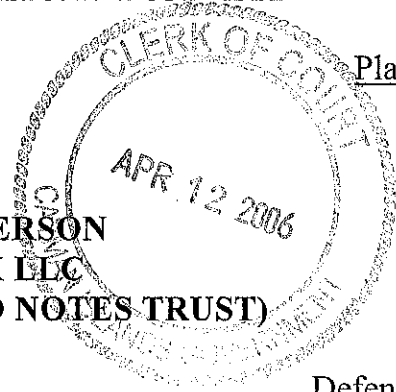
BEEN:

FIA PRINCIPAL PROTECTED LEVERAGED FUND LTD

AND



**(1) WARREN A. HENDERSON
(2) CHARLES BROCK LLC
(THE TRUSTEES OF THE CITCO NOTES TRUST)**



Plaintiff

Defendants

WRIT OF SUMMONS

TO: Charles Brock LLC c/o Brock Capital Group LLC, New York, New York
c/o Maples & Calder, P.O. Box 309GT, Ugland House, George Town,
Grand Cayman, Cayman Islands

AND TO: Warren Henderson, 32 Wedgewood Drive, Hopkinton, Massachusetts
c/o Maples & Calder, P.O. Box 309GT, Ugland House, George Town,
Grand Cayman, Cayman Islands

THIS WRIT OF SUMMONS has been issued against you by the above-named Plaintiff in respect of the claim set out on the next page.

Within 14 days after the service of this Writ on you, counting the day of service, you must either satisfy the claim or return to the Court Office, PO Box 495 GT, George Town, Grand Cayman, the accompanying Acknowledgment of Service stating therein whether you intend to contest these proceedings.

If you fail to satisfy the claim or to return the Acknowledgment within the time stated, or if you return the Acknowledgment without stating therein an intention to contest the proceedings, the Plaintiff may proceed with the action and judgment may be entered against you forthwith without further notice.

Issued this 12th day of April, 2006

NOTE – This Writ may not be served later than 4 calendar months [*or, if leave is required to effect service out of the jurisdiction, 6 months*] beginning with the date of issue unless renewed by Order of the Court.

IMPORTANT

Directions for Acknowledgment of Service are given with the accompanying form.


STATEMENT OF CLAIM

1. The Citco Notes Trust (“the Trust”) was established by a declaration of trust dated 17 July 2003, made by the First Defendant and one Charles L. Brock (“the 2003 Declaration of Trust”).
2. By a Restated Declaration of Trust dated 20 January 2004 made by the First Defendant and the Second Defendant (following the retirement of Charles L. Brock as trustee and the appointment of the Second Defendant in his place), the 2003 Declaration of Trust was restated with certain corrections and revisions (“the 2004 Declaration of Trust”).
3. The Plaintiff is the sole unit holder (as defined in the 2004 Declaration of Trust), in the Trust, and its sole beneficiary.
4. The Defendants are the current trustees of the Trust.
5. The Plaintiff, as it was entitled to do as the sole beneficiary of the Trust, terminated the Trust by, or as evidenced by, a notice in writing dated 26 August 2005 addressed to the Defendants, whereby the Plaintiff required the Defendants to transfer the assets of the Trust to the Plaintiff after deductions of all paid expenses and a retention by the Defendants to discharge liabilities incurred but unpaid; and
6. Notwithstanding repeated requests made by the Plaintiff to the Defendants for an account of the amount to be deducted from the assets of the Trust before payment of the balance to the Plaintiff (viz for expenses paid and expenses incurred but unpaid), and for payment to the Plaintiff of the balance, the Defendants have both failed so to account and to pay such balance.

7. The Plaintiff seeks an Inquiry into what sums are properly to be deducted from the assets of the Trust to reimburse the Defendants for expenses paid and to discharge liabilities properly incurred but unpaid by the Defendants, and an order for the payment to the Plaintiff of the balance of the assets of the Trust after deduction of the sum found to be properly deductible on the taking of such Inquiry.

AND THE PLAINTIFF CLAIMS:

- (i) The Inquiry referred to in paragraph 7 above.
- (ii) Payment to the Plaintiff of the sum found to be due to the Plaintiff on the taking of such Inquiry.
- (iii) All other necessary accounts and inquiries.
- (iv) Costs.



OGIER
Attorneys for the Plaintiff

This WRIT OF SUMMONS and STATEMENT OF CLAIM was issued by Ogier, Attorneys-at-Law for the Plaintiff, whose address for service is that of its said attorneys; namely, P.O. Box 1234 GT, 3rd Floor, Queensgate House, South Church Street, George Town, Grand Cayman (Ref: 3042-0001/CR).

**DIRECTIONS FOR ACKNOWLEDGMENT
OF SERVICE OF WRIT OF SUMMONS**

1. The accompanying form of *Acknowledgment of Service* should be completed by an Attorney acting on behalf of the Defendant or by the Defendant if acting in person.

After completion it must be delivered or sent by post to the Law Courts, P.O. Box 495G, George Town, Grand Cayman.

2. A Defendant who states in his Acknowledgment of Service that he intends to contest the proceedings *must also serve a defence* on the Attorney for the Plaintiff (or on the Plaintiff if acting in person).

If a Statement of Claim is indorsed on the Writ (i.e., the words "Statement of Claim" appear on the top of page 2), the Defence must be served within 14 days after the time for acknowledging service of the Writ, unless in the meantime a summons for judgment is served on the Defendant.

If the Statement of Claim is not indorsed on the Writ, the Defence need not be served until 14 days after a Statement of Claim has been served on the Defendant.

If the Defendant fails to serve his defence within the appropriate time, the Plaintiff may enter judgment against him without further notice.

3. A *Stay of Execution* against the Defendant's goods may be applied for where the Defendant is unable to pay the money for which any judgment is entered. If a Defendant to an action for a debt or liquidated demand (i.e., a fixed sum) who does not intend to contest the proceedings states, in answer to Question 3 in the Acknowledgment of Service, that he intends to apply for a stay, execution will be stayed for 14 days after his Acknowledgment, but he must, within that time, *issue a Summons* for a stay of execution, supported by an Affidavit of his means. The Affidavit should state any offer which the Defendant desires to make for payment of the money by instalments or otherwise.

See over for notes for guidance.

Please complete overleaf.

Notes for Guidance

1. Each Defendant (if there are more than one) is required to complete an Acknowledgment of Service and return it to the Courts Office.
2. For the purpose of calculating the period of 14 days for acknowledging service, a writ served on the Defendant personally is treated as having been served on the day it was delivered to him.
3. Where the Defendant is sued in a name different from his own, the form must be completed by him with the addition in paragraph 1 of the words “sued as (*the name stated on the Writ of Summons*)”.
4. Where the Defendant is a FIRM and an attorney is not instructed, the form must be completed by a PARTNER by name, with the addition of paragraph 1 of the description “Partner in the firm of _____” after his name.
5. Where the Defendant is sued as an individual TRADING IN A NAME OTHER THAN HIS OWN, the form must be completed by him with the addition in paragraph 1 of the description “trading as _____” after his name.
6. Where the Defendant is a LIMITED COMPANY the form must be completed by an Attorney or by someone authorised to act on behalf of the Company, but the Company can take no further step in the proceedings without an Attorney acting on his behalf.
7. Where the Defendant is a MINOR or a MENTAL PATIENT, the form must be completed by an Attorney acting for a guardian *ad litem*.
8. A Defendant acting in person may obtain help in completing the form at the Courts Office.

IN THE GRAND COURT OF THE CAYMAN ISLANDS

CAUSE NO. 141 OF 2006

BETWEEN:

FIA PRINCIPAL PROTECTED LEVERAGED FUND LTD

Plaintiff

AND:

**(1) WARREN A. HENDERSON
(2) CHARLES BROCK LLC
(THE TRUSTEES OF THE CITCO NOTES TRUST)**

Defendants

**ACKNOWLEDGMENT OF SERVICE
OF WRIT OF SUMMONS**

If you intend to instruct an Attorney to act for you, give him this form IMMEDIATELY.

Important: Read the accompanying directions and notes for guidance carefully before completing this form. If any information required is omitted or given wrongly, THIS FORM MAY HAVE TO BE RETURNED.

Delay may result in judgment being entered against a Defendant whereby he may have to pay the costs of applying to set it aside.

1. State the full name of the Defendant by whom or on whose behalf the service of the Writ of Summons is being acknowledged.

2. State whether the Defendant intends to contest or otherwise participate in the proceedings (*tick appropriate box*).

yes

no

3. If the claim against the Defendant is for a debt or liquidated demand, AND he does not intend to contest the proceedings, state if the Defendant intends to apply for a stay of execution against any judgment entered by the Plaintiff (*tick box*).

yes

Service of the Writ of Summons is acknowledged accordingly.

(Signed) _____

[Attorney] for _____

[Defendant in person]

Address for service:

Please complete overleaf

Notes on address for service:

Attorney: where the Defendant is represented by an attorney, state the attorney's place of business in the Cayman Islands. A Defendant may not act by a foreign attorney.

Defendant in person: where the Defendant is acting in person, he must give his post office box number and the physical address of his residence or, if he does not reside in the Cayman Islands, he must give an address in Grand Cayman where communications for him should be sent. In the case of a limited company, "residence" means its registered principal office.

Indorsement by Plaintiff's Attorney (or by Plaintiff is suing in person) of his name, address and reference, if any, in the box below.

OGIER
Attorneys-at-Law
PO Box 1234GT
3rd Floor, Queensgate House
George Town
Grand Cayman
Cayman Islands
(Reference: 3042-0001/CR)

Indorsement by Defendant's Attorney (or by Defendant is suing in person) of his name, address and reference, if any, in the box below.