

IN THE GRAND COURT OF THE CAYMAN ISLANDS

CAUSE NO:

376

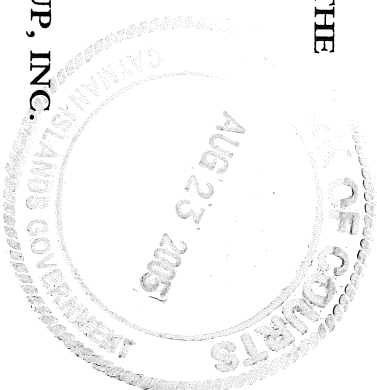
OF 2005



IN THE MATTER OF SECTION 178 OF THE
COMPANIES LAW (2004 REVISION)

AND

IN THE MATTER OF HEPTAGON GROUP, INC.



ORIGINATING APPLICATION

Application is hereby made to the Clerk of the Court on behalf of Heptagon Group, Inc. (registration no. 40506) for an order that it be restored to the register of companies.

This application is made on the grounds set out in the Affidavit of Edward M. Harvey on behalf of Heptagon Group, Inc. sworn on 19 August, 2005.

Dated this ~~25th~~ day of August, 2005.

ARLENE SPURLING HUNTER

Appleby Spurling Hunter

This Originating Application was filed by Appleby Spurling Hunter, Attorneys-at-Law for the applicant, whose address for service is Clifton House, 75 Fort Street, P.O. Box 190 GT, George Town, Grand Cayman. (Ref: NVCJ/08387.002)