

IN THE GRAND COURT OF THE CAYMAN ISLANDS

CAUSE NO. 349 OF 2005

IN THE MATTER OF SECTION 178 OF THE COMPANIES LAW
(2004 REVISION)

AND IN THE MATTER OF OMEGA PROPERTIES LIMITED

ORIGINATING APPLICATION

Application is hereby made to the Clerk of the Court on behalf of Omega Properties Limited for an order that it be restored to the Register of Companies.

This application is made on the grounds set out in the Affidavit of Karen Bodden, on behalf of the Company, the director of the Company, sworn on 1st August, 2005.

DATED this 2nd day of August, 2005.


NELSON & COMPANY

To: The Clerk of the Court

This Originating Application was filed by Nelson & Company, Attorneys-at-Law for the Applicant herein whose address is P. O. Box 2075 GT, 4th Floor, West Wind Building, Harbour Drive, George Town, Grand Cayman.