

IN THE GRAND COURT OF THE CAYMAN ISLANDS

CAUSE NO: 245 OF 2005

In the matter of: SECTION 178 OF THE COMPANIES LAW (2004 REVISION)

And in the matter of: GEOMATRIX JAPAN FUND, LTD

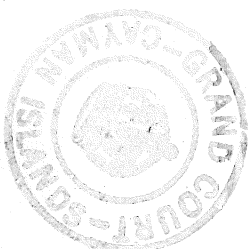


**ORIGINATING APPLICATION**

Application is hereby made to the Clerk of the Court on behalf of GEOMATRIX JAPAN FUND, LTD (Registration Number 90758) ("the Company") for an Order that it be restored to the Register of Companies.

This application is made on the grounds set out in the Affidavit of Jonathan Coleman, a director of the Company, sworn on 19 May 2005.

DATED the 26<sup>th</sup> day of May 2005.



*Walkers*

**WALKERS**

Attorneys-at-Law for the Applicant

This Originating Application is filed by Walkers, Attorneys-at-Law, Walker House, Mary Street, P.O. Box 265 GT, George Town, Grand Cayman, for the Applicant whose address for service is care of its said Attorneys-at-Law.