

IN THE GRAND COURT OF THE CAYMAN ISLANDS

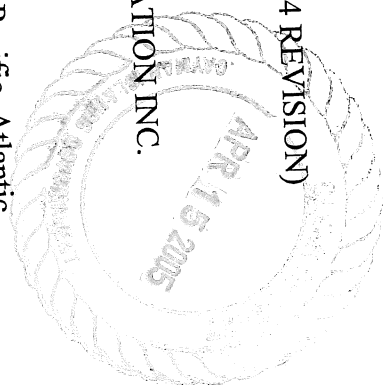
CAUSE NO: 183/05

IN THE MATTER OF SECTION 178 OF THE COMPANIES LAW (2004 REVISION)

-AND-

IN THE MATTER OF PACIFIC ATLANTIC TRADING CORPORATION INC.

ORIGINATING APPLICATION



Application is hereby made to the Clerk of the Court on behalf of Pacific Atlantic Trading Corporation Inc. (registration no. 29950) ("the Company") for an order that it be restored to the Register of Companies.

This application is made on the grounds set out in the affidavit of Thomas Alvin Rucker, a director of the Company, sworn on the 5th April 2005.

Dated this 8th day of April 2005

A handwritten signature in black ink, appearing to read "Sheh".

STUARTS, WALKER HERSANT

This Originating Application was filed by Stuarts, Walker Hersant attorneys-at-law, 4th Floor Cayman Financial Centre, Dr. Roy's Drive, P.O. Box 2510 GT, Grand Cayman, Cayman Islands.