

IN THE GRAND COURT OF THE CAYMAN ISLANDS

159
CAUSE NO OF 2005

IN THE MATTER OF COMPANIES LAW (2004 REVISION)

AND IN THE MATTER OF CARIBBEAN FARMING LIMITED

To: the Grand Court of the Cayman Islands

The Humble Petition of : FirstCaribbean International Bank (Barbados) Limited, Warrens, St Michael, Barbados, West Indies ("the Petitioner") shows that :-

1. Caribbean Farming Limited is an exempted limited liability company organised and incorporated under the Companies Law of the Cayman Islands (hereinafter called "the Company").
2. The registered office of the Company is at CARD Corporate Services, PO Box 709 GT, Second Floor, Zephyr House, Mary Street, George Town, Grand Cayman, Cayman Islands.
3. The nominal capital of the Company and the principal objects for which the Company was incorporated are unknown to the Petitioner.
4. The Company is indebted to the Petitioner in the principal sum of at least BZ\$6.5 million and all accrued and unpaid interest thereon pursuant to a Guarantee dated 8 December 1998 ("the Guarantee"). Demand was made under the Guarantee on 6 March 2003. The Company has failed to repay the sums due.
5. The Company is insolvent and unable to pay its debts.
6. In the circumstances, it is just and equitable that the Company should be wound up.

The Petitioner therefore prays as follows:

- (1) That Caribbean Farming Limited be wound up by the Court under the provisions of the Companies Law (2004 Revision);
- (2) That such other Order may be made as the Court thinks fit.

AND your Petitioner will ever pray etc.

Dated the day of April 2005

Walkers

WALKERS
Attorneys-at-Law for the Petitioner

NOTE: This petition is intended to be served on the Company

INDORSEMENT

This Petition, having been presented to the Grand Court of the Cayman Islands on the day of April 2005 will be heard at the Grand Court of the Cayman Islands on:

Date: *20th May 2005*

Time: *10:00 am*

(or as soon thereafter as the Petition can be heard)

This Petition is presented by Walkers, Attorneys-at-Law, Walker House, Mary Street, P.O. Box 265 GT, George Town, Grand Cayman, for the Petitioner whose address for service is care of its said Attorneys-at-Law.