

IN THE GRAND COURT OF THE CAYMAN ISLANDS

Fees Paid	\$20 -
Receipt No.	365488
Date	5/4/05

CAUSE NO. 151 OF 2005

In the matter of Unity Investments Holdings Limited (合一投資控股有限公司)

And in the matter of the Companies Law (2004 Revision)

And Grand Court Rules 1995 Order 102

SUMMONS



LET ALL PARTIES CONCERNED attend before a Judge of the Grand Court in Chambers at the Law Courts, George Town, Grand Cayman on the 11th day of April, 2005 at 9.30 a.m./p.m. on the hearing of an application by Unity Investments Holdings Limited (合一投資控股有限公司), ("the Company"), for an order:

1. That a date be set for the hearing of the Petition herein.
2. That the settlement of a list of creditors be dispensed with.
3. That the inquiry as to the debts of and claims against the Company or as to any class or classes of such debts or claims be dispensed with;
4. That if necessary, directions be given as to the advertising of the Petition;
5. That the Honourable Court make such further or other order as it deems just.

DATED the 4th day of April, 2005.

Charles Adams Ritchie & Duckworth
Charles Adams, Ritchie & Duckworth
Attorneys-at-Law for the Applicant

To: Unity Investments Holdings Limited (合一投資控股有限公司)

Time Estimate: 15 minutes

Filed by Charles Adams, Ritchie & Duckworth, Attorneys-at-Law, for and on behalf of the Applicant herein whose address for service is that of its said Attorneys-at-Law, P.O. Box 709, Zephyr House, Mary Street, George Town, Grand Cayman, B.W.I.