

IN THE GRAND COURT OF THE CAYMAN ISLANDS

CAUSE NO. 458 OF 2004 ✓

IN THE MATTER OF Trans Pacific Insurance Corporation

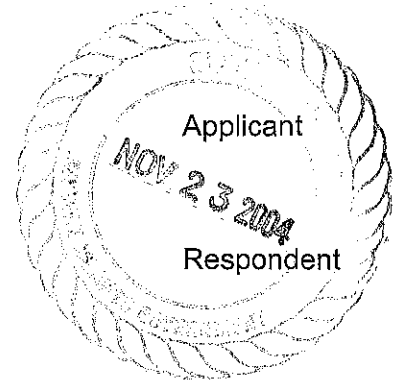
AND IN THE MATTER OF the Companies Law (2004 Revision)

Between

Trans Pacific Insurance Corporation

And

Imagine Insurance Company Limited



ORIGINATING SUMMONS

LET ALL PARTIES CONCERNED attend before the Judge in Chambers, at the Law Courts, George Town, Grand Cayman on the *24th* day of *November*, 2004, at *9.30* o'clock on the hearing of an application by Trans Pacific Insurance Corporation ("the Applicant"), that:-

1. Imagine Insurance Company Limited ("the Respondent") may be restrained, whether by itself, or by its servants or agents or otherwise howsoever, from presenting any petition to this Honorable Court, or any Court, for the winding up of the Applicant based on the sum of AUD\$149,704.48(US\$113,313.30) claimed in the demand dated 4 November 2004 made pursuant to section 95 of the Companies Law (2004 Revision) and served on the Applicant on 4 November 2004;
2. Such other order be made as the Court considers fit; and
3. The costs of this application may be paid by the Respondent to the Applicant.

The grounds upon which the Applicant claims to be entitled to the relief sought herein are set out in the First Affidavit of John Kirk Hunter Edmond made on 23 November 2004 and the First Affidavit of Jan Wladyslaw Woloniecki made on 23 November 2004 and filed herein.

It is not intended to serve any person with this application.

Dated the day of November 2004.



WALKERS
Attorneys for the Applicant

TIME ESTIMATE: The estimated length of the hearing of this summons is 30 minutes.

This Ex parte Originating Summons was issued by Walkers, Attorneys-at-Law, P.O. Box 265GT, Walker House, Mary Street, George Town, Grand Cayman, Attorneys-at-Law for the Applicant herein whose address for service is that of its said Attorney-at-Law.