

IN THE GRAND COURT OF THE CAYMAN ISLANDS

CAUSE NO. 79 OF 2004

IN THE MATTER of Section 178 of the Companies Law (2003 Revision)  
AND IN THE MATTER of **Warrant Holdings**

BETWEEN:

**WARRANT HOLDINGS**

Applicant

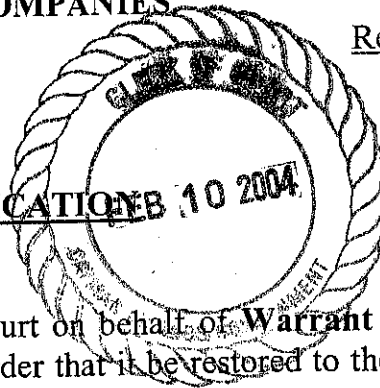
AND

**THE REGISTRAR OF COMPANIES**

Respondent



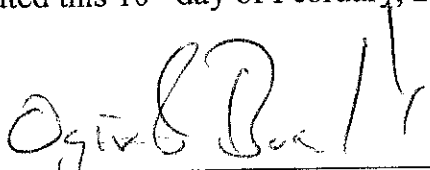
ORIGINATING APPLICATION FEB 10 2004



Application is hereby made to the Clerk of the Court on behalf of **Warrant Holdings** (the "Company") (Registration no. 68541) for an order that it be restored to the Register of Companies.

This application is made on the grounds set out in the affidavit of Carlos Vincentelli, a Director of the Company sworn on the 6<sup>th</sup> day of February, 2004.

Dated this 10<sup>th</sup> day of February, 2004.

  
OGIER & BOXALLS  
Attorneys for the Applicant

This Originating Application was filed by Boxalls, Attorneys-at-Law for the Applicant whose address for service is Queensgate House, South Church Street, P.O. Box 1234, George Town, Grand Cayman, Cayman Islands. Our ref: 0687-0023-WJTB-amc.