

IN THE GRAND COURT OF THE CAYMAN ISLANDS

CAUSE NO: 68 OF 2004

In the matter of: THE COMPANIES LAW (2003 REVISION)
BETWEEN: KTH INVESTMENTS LIMITED PLAINTIFF
AND: (1) CHINA ONE FINANCIAL LTD
(2) KTH CAPITAL MANAGEMENT LIMITED DEFENDANTS



ORIGINATING SUMMONS

LET THE FIRST DEFENDANT of Zephyr House, Mary Street, PO Box 709GT, George Town Grand Cayman, Cayman Islands, British West Indies

AND THE SECOND DEFENDANT of Bank of Bermuda (Cayman) Limited, PO Box 513GT, 36c Bermuda House, Dr Roy's Drive, George Town, Grand Cayman, Cayman Islands, British West Indies

attend before the attend before Judge in Chambers, at the Law Courts, George Town, Grand Cayman on the 16th day of April, 2004 at 9:30 o'clock, on the hearing of an application by the Plaintiff of Bank of Bermuda (Cayman) Limited, PO Box 513GT, 36c Bermuda House, Dr Roy's Drive, George Town, Grand Cayman, Cayman Islands, British West Indies, that:

1. An Order be made in favour of the Plaintiff pursuant to Section 46 of the Companies Law (2003 Revision) that the Register of Members of China One Financial Ltd (the "Company") be rectified by striking-out the name of KTH Capital Management Limited therefrom as the holder of 346.63 Shares of the Company and by inserting in lieu thereof the name of the Plaintiff as the holder of all of the said Shares and that the Plaintiff be authorised to effect the necessary alterations in the said Register for carrying such Order into effect and that Notice of such rectification may be given to the Registrar of Companies or that such other order may be made as the Court shall think fit;
2. Time for acknowledgement of service of this Summons be abridged as appropriate; and
3. The costs of this application be provided for.

AND LET THE DEFENDANTS within 14 days after service of this Summons on them, counting the day of service, or not later than the next day but one before the date fixed above for the hearing of this Summons, whichever shall be the sooner, return the accompanying Acknowledgment of Service to the Courts Office, PO Box 495GT, George Town, Grand Cayman, Cayman Islands

Dated the 2nd day of February 2004



WALKERS

Attorneys-at-Law for the Plaintiff

NOTE –

- (1) This Summons may not be served later than 4 calendar months [*or, if leave is required to effect service out of the jurisdiction, 6 months*] beginning with that date unless renewed by order of the Court.
- (2) If a defendant does not attend personally or by his attorney at the time and place above-mentioned such order will be made as the Court may think just and expedient.

IMPORTANT

Directions for Acknowledgment of Service are given with the accompanying form.

This Originating Summons is filed by Walkers, Attorneys-at-Law, Walker House, Mary Street, PO Box 265 GT, George Town, Grand Cayman, for the Plaintiff whose address for service is care of its said Attorneys-at-Law.