

IN THE GRAND COURT OF THE CAYMAN ISLANDS

✓

CAUSE NO. 511 OF 2003

IN THE MATTER of Section 178 of the Companies Law (2001 Second Revision)
AND IN THE MATTER of TOSU HOLDINGS LTD.

BETWEEN:

TOSU HOLDINGS LTD.

AND

THE REGISTRAR OF COMPANIES

Applicant

Respondent




ORIGINATING APPLICATION

Application is hereby made to the Clerk of the Court on behalf of TOSU HOLDINGS LTD. (the "Company") (Registration no. 71539) for an order that it be restored to the Register of Companies.

This application is made on the grounds set out in the affidavit of Suzy Soto, a Director of the Company sworn on the 29 day of July, 2003.

Dated this 29 day of July, 2003.



BOXALLS
Attorneys for the Applicant

This Originating Application was filed by Boxalls, Attorneys-at-Law for the Applicant whose address for service is Queensgate House, South Church Street, P.O. Box 1234, George Town, Grand Cayman, Cayman Islands. Our ref: 8527-0003/LMC/mn