

IN THE GRAND COURT OF THE CAYMAN ISLANDS

CAUSE NO: 289 OF 2003

IN THE MATTER OF SECTION 178 OF THE
COMPANIES LAW (2002 2ND REVISION)

AND

SMITH'S LTD.

ORIGINATING APPLICATION

Application is hereby made to the Clerk of the Court on behalf of Smith's Ltd., registration no.16611, for an order that it be restored to the Register of Companies.

This application is made on the grounds set out in the affidavit of Barbara Ann Smith on behalf of Smith's Ltd., sworn on 24th April 2003.

Dated this 29th day of April 2003.

Hunter & Hunter

Hunter & Hunter

This Originating Application was filed by Hunter & Hunter, Attorneys-at-Law for the applicant, whose address for service is The Huntlaw Building, 75 Fort Street, P.O. Box 190 GT, George Town, Grand Cayman. (Ref: IC/IB/09736.001).