

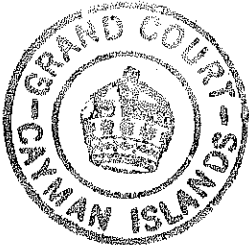
IN THE GRAND COURT OF THE CAYMAN ISLANDS

CAUSE NO. 721 OF 2002

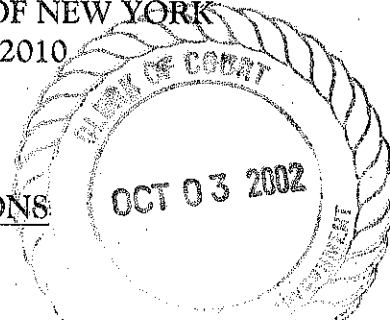
IN THE MATTER OF THE CONFIDENTIAL
RELATIONSHIPS (PRESERVATION) LAW (1995 REVISION)

-AND-

IN THE MATTER OF
PROCEEDINGS IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK
IN ACTION NO. 98 CIV. 2010



ORIGINATING SUMMONS



LET ALL PARTIES CONCERNED attend before the Judge in Chambers at the Law Courts, George Town, Grand Cayman on the 24 day of October 2002 at 2:30 a.m./p.m. on the hearing of an application by the Official Liquidators of Bank of Credit and Commerce International (Overseas) Ltd. (" the Official Liquidators of BCCI (Overseas) ") for directions pursuant to section 4 of the above mentioned Law.

The Official Liquidators of BCCI (Overseas) intend and/or are required to disclose and to give in evidence in the United States District Court for the Southern District of New York confidential information as described in the Affidavit of Michael Boyd Penner in support of this application by means of disclosure of documents within the possession, custody and control of the Official Liquidators.

The said directions are sought in respect of the documents ordered by Harre C.J. on 9th July 1996 to be produced to the Official Liquidators by Maples and Calder, and the documents ordered by

Smellie J. on 14th October 1997 to be produced to the Official Liquidators by Courts (Cayman) Ltd., being Orders made in accordance with section 126 of the Companies Law.

Dated this *2nd* day of October 2002

Hunter & Hunter
Hunter & Hunter
Attorneys-at-Law for the
Official Liquidators

To: The Clerk of the Court

And to: The Attorney General

TIME ESTIMATE: The estimated length of the hearing of this Summons is 15 minutes.

This Originating Summons was issued by Hunter & Hunter, Attorneys-at-Law for and on behalf of the Official Liquidators of BCCI (Overseas) Ltd. whose address for service is that of their said Attorneys-at-Law, The Huntlaw Building, 75 Fort Street, P.O. Box 190, George Town, Grand Cayman. (Ref: RM/06808.027)