



CAUSE NO: 245 OF 2002

IN THE GRAND COURT OF THE CAYMAN ISLANDS
IN THE MATTER OF SECTION 178 OF THE COMPANIES LAW (2001 SECOND REVISION)

AND IN THE MATTER OF INTERAMERICAN RESOURCES LTD.

ORIGINATING APPLICATION

Application is hereby made to the Clerk of the Court on behalf of Inter/American Resources Ltd. (registration no. 73931) for an order that it be restored to the register of companies.

This application is made on the grounds set out in the affidavit of Francis E. Osborne a Director of the Company sworn on 9 April 2002.

Dated this 11th day of April, 2002

A handwritten signature in black ink, appearing to read "WALKERS".

WALKERS
Attorneys-at-Law

This Originating Application was filed by Walkers, Walker House, Mary Street, P.O. Box 265GT, Grand Cayman, Cayman Islands. B.W.I., Attorney-at-Law for the applicant herein whose address for service is care of its said Attorneys-at-Law.