

IN THE GRAND COURT OF THE CAYMAN ISLANDS

CAUSE No. *67* OF 2002

IN THE MATTER OF THE COMPANIES LAW (2001 SECOND REVISION)

AND IN THE MATTER OF FRUIT OF THE LOOM, LTD.



\_\_\_\_\_  
**EX-PARTE ORIGINATING SUMMONS**  
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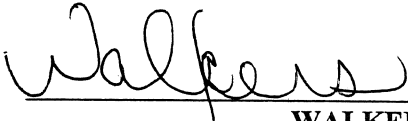
**LET ALL PARTIES CONCERNED** attend before the Judge sitting in Chambers at the Law Court, George Town, Grand Cayman on Monday, the 4<sup>th</sup> day of February 2002 at 9:30 o'clock in the forenoon or as soon thereafter as counsel may be heard upon the Application by Fruit of Loom, Ltd. (in Provisional Liquidation) (the "Company") acting by its Joint Provisional Liquidators, Simon Whicker and Theo Bullmore (the "Applicants") for an Order that the Applicants be at liberty to convene a meeting of the Company's Scheme Creditors (as defined in the Scheme of Arrangement) hereinafter mentioned to be held at the offices of Milbank Tweed Hadley & McCloy LLP of 1 Chase Manhattan Plaza, New York, New York 10005-1413 on 13<sup>th</sup> March at 10:30 a.m. for the purposes of considering and if thought fit, approving with or without modification a Scheme of Arrangement proposed to be made between the Company and its Scheme Creditors pursuant to Section 86(1) of the Companies Law (2001 Second Revision) (the "Scheme of Arrangement").

**AND THAT** directions may be given as to the method of convening the said meeting.

**AND THAT** Simon Whicker of KPMG, Cayman Islands, of 2<sup>nd</sup> Floor, Century Yard Building, Cricket Square, George Town, Grand Cayman or failing him, Theo Bullmore of KPMG, Cayman Islands of 2<sup>nd</sup> Floor, Century Yard Building, Cricket Square, George Town, Grand Cayman may be appointed

Chairman of the said meeting and directed to report the results thereof to the Court.

Dated this 23<sup>rd</sup> day of Jan 2002.

  
WALKERS

TIME ESTIMATE: The estimated length of the hearing of this summons is two hours.

This Ex-Parte Originating Summons was filed by Walkers, Attorneys-at-Law for the Applicants, the Joint Provisional Liquidators, whose address for service is that of their said Attorneys, namely PO Box 265GT, Walker House, Grand Cayman, Cayman Islands.