

IN THE GRAND COURT OF THE CAYMAN ISLANDS

CAUSE NO: 216 OF 1996

In the Matter of GT Chile Growth Fund Limited

And in the Matter of the Companies Law (1995 Revision)

EX PARTE ORIGINATING SUMMONS

LET ALL PARTIES CONCERNED attend before the Judge in Chambers, at the Law Courts, George Town, Grand Cayman on the 2nd day of May, 1996, at 9:30 a.m. on an application by GT Chile Growth Fund Limited whose registered office is situate at Uglan House, P.O. Box 309, George Town, Grand Cayman (hereinafter called the "Company") for orders that:

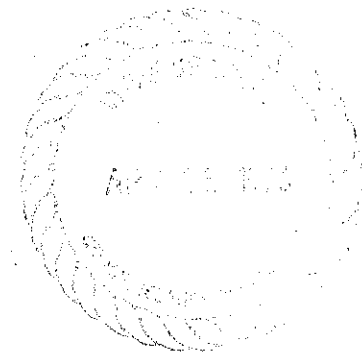
1. The Company be at liberty to convene a meeting of its shareholders for the purpose of considering and, if thought fit, approving, with or without modification, a scheme of arrangement proposed to be made between the Company, its shareholders, Regent Kingpin Chile Value Fund, GT Chile Growth Fund Holdings Limited, a company intended to be incorporated under the Companies Law (1995 Revision) under the name New GT Chile Growth Fund Limited and Regent Kingpin Acquisitions Limited.
2. Directions be given as to the method of convening the said meeting.
3. Peter R. Stevens, a director of the Company, or failing him Charles S. Jennings, the Company's attorney, may be appointed as chairman of the said meeting and directed to report the results thereof to the Court.

Dated the 18th day of April, 1996.

*Maples & Calder*

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Maples and Calder



TIME ESTIMATE: The estimated length of the hearing of this summons is 1/2 hour on the assumption that the Judge has read the relevant documentation.

This Originating Summons was taken out on behalf of GT Chile Growth Fund Limited c/o Maples and Calder, whose address for service is Uglan House, P.O. Box 309, George Town, Grand Cayman.