

IN THE GRAND COURT OF THE CAYMAN ISLANDS

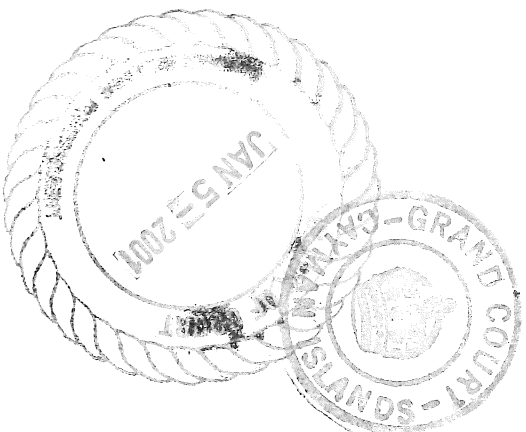
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CAUSE NO. 7 OF 2001

IN THE MATTER OF  
SECTION 178 OF THE  
COMPANIES LAW  
(2000 REVISION)

AND

IN THE MATTER OF OFFSHORE  
ALLIANCES CORPORATION



BETWEEN: OFFSHORE ALLIANCES CORPORATION Applicant

AND: REGISTRAR OF COMPANIES Defendant

ORIGINATING APPLICATION

Application is hereby made to the Clerk of the Court on behalf of OFFSHORE ALLIANCES CORPORATION (Registration No. 65048) for an Order that it be restored to the Register of Companies.

This application is made on the grounds set out in the Affidavit of Sydney Coleman, a Director of the Secretary of the company sworn on the 4<sup>th</sup> day of January 2001.

Dated this 5<sup>th</sup> January 2001



QUIN & HAMPSON

Attorneys -at-Law for the Applicant

This Originating Application was filed by Quinn & Hampson, whose address is PO Box 1348, 3<sup>rd</sup> Floor, Harbour Centre, George Town, Grand Cayman.