

IN THE GRAND COURT OF THE CAYMAN ISLANDS

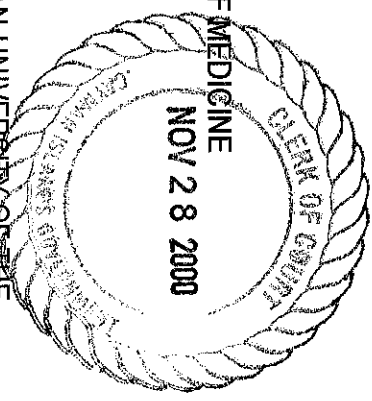
CAUSE NO. 876 OF 2000

IN THE MATTER OF SECTION 178 OF THE COMPANIES LAW (2000 REVISION)

AND IN THE MATTER OF



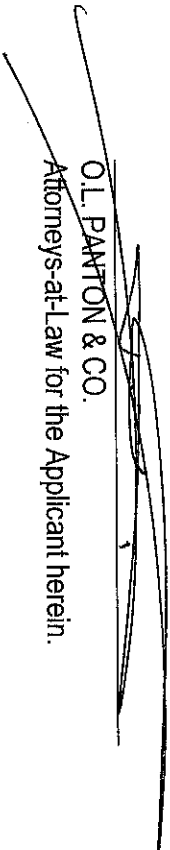
THE AMERICAN UNIVERSITY OF THE CARIBBEAN SCHOOL OF MEDICINE
ORIGINATING APPLICATION



Application is hereby made to the Clerk of the Court on behalf of THE AMERICAN UNIVERSITY OF THE CARIBBEAN SCHOOL OF MEDICINE for an order that it be restored to the Register of Companies.

This application is made on the grounds set out in the affidavit of A. DWIGHT PANTON, Attorney at Law for the company and sworn on the 16th day of November 2000.

Dated the 16th day of November 2000.


O.L. PANTON & CO.
Attorneys-at-Law for the Applicant herein.

This Originating Application was filed by O.L. Panton & Co., Attorneys-at-Law, Parsons Building, Crewe Road, P.O. Box 876, George Town, Grand Cayman for and on behalf of the Applicant herein, whose address for service is that of its said Attorneys-at-Law.