

IN THE GRAND COURT OF THE CAYMAN ISLANDS
HOLDEN AT GEORGE TOWN, GRAND CAYMAN
CAUSE NO. 325 OF 2000

AND

IN THE MATTER OF THE EVIDENCE (PROCEEDINGS IN OTHER
JURISDICTIONS) (CAYMAN ISLANDS) ORDER 1978

AND

IN THE MATTER OF CRIMINAL PROSECUTIONS BY THE ONTARIO
SECURITIES COMMISSION (O.S.C.) OF JOHN BERNARD FELDERHOF
(Bre-X), PURSUANT TO THE CANADIAN SECURITIES ACT.

AND

IN THE MATTER OF LETTERS ROGATORY REQUESTING INTERNATIONAL
JUDICIAL ASSISTANCE FOR THE TAKING OF EVIDENCE ON BEHALF OF
THE ONTARIO SECURITIES COMMISSION.

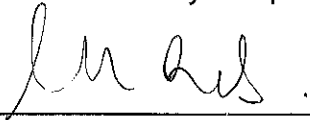
EX PARTE ORIGINATING SUMMONS

LET ALL PARTIES attend before a Judge in Chambers at the Law Courts,
George Town on the 4 day of MAY 2000 at 9 o'clock in the
fore/afternoon on the hearing of an application on behalf of the Honourable
Attorney General for an Order, in terms of the attached draft that:

1. Evidence be taken in relation to the above mentioned proceedings in accordance with the above-mentioned Order in Council, pursuant to a request from the Ontario Securities Commission (O.S.C.), Canada.
2. The Manager or other custodian of the records of Barclays Bank PLC, Grand Cayman, produce all records in their custody or control relating to the Deacon Capital Canadian cash account numbered 34962A3 in the name of Grays Inn Ltd. J. and I. which was opened by Barclays Bank PLC at Deacon Capital Corporation in Toronto, Canada.
3. Barclays Bank PLC be requested to treat the particulars of all matters relating to and including the fact of receipt of the order to produce the said records of account as confidential with the exception of disclosure to their own attorney until further order.

4. The court file in relation to this matter be deemed a closed file to be kept in a safe place in the office of the Clerk of Courts until further order.
5. Such further order or directions as this Honourable Court may deem fit.

Dated this 28th day of April 2000



Cheryll M. Richards
Crown Counsel
For the Attorney General

To: The Clerk of Courts

Time Estimate: The estimated length of the hearing of this summons is 20 minutes.

This summons was issued by the Attorney General whose address for service is Government Legal Department, Fourth Floor, Tower Building, George Town, Grand Cayman.