

IN THE GRAND COURT OF THE CAYMAN ISLANDS

CAUSE NO.: ~~285~~ 2000

IN THE MATTER OF SECTION 178 OF THE COMPANIES LAW (1998
REVISION)

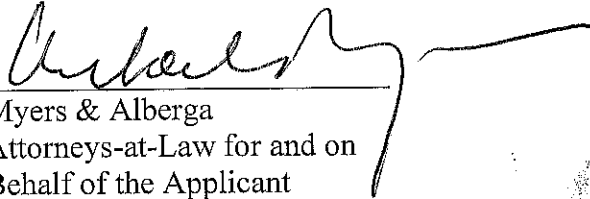
AND IN THE MATTER OF SEA BROOK LTD.

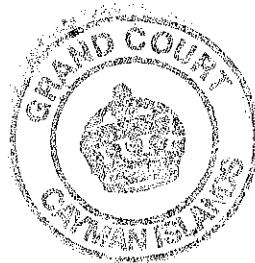
ORIGINATING APPLICATION

Application is hereby made to the Clerk of the Court on behalf of **SEA BROOK LTD.** (registration number 29618) ("the Company") for an order that it be restored to the register of companies.

This application is made on the grounds set out in the affidavit of Mr. Stephen Chung, a shareholder of the Company sworn on the 25th March 2000.

Dated this 5th day of April 2000.


Myers & Alberga
Attorneys-at-Law for and on
Behalf of the Applicant



This Originating Application was filed by Myers & Alberga, attorneys-at-law for and on behalf of the Company, whose address for service is care of One Regis Place, P. O. Box 472, George Town, Grand Cayman, B.W.I.