

IN THE GRAND COURT OF THE CAYMAN ISLANDS

CAUSE NO. *42* OF 1996

BETWEEN: FIRE AND CASUALTY INSURANCE COMPANY
OF CONNECTICUT

Plaintiff

AND: (1) LITTLE MERMAID HOLDINGS, LTD.
(2) DAVID G. BOCKIUS
(3) EURO BANK CORPORATION
(4) ROYAL BANK OF CANADA

Defendants

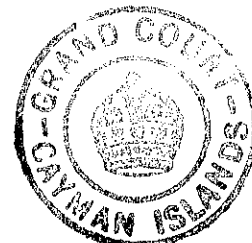
WRIT OF SUMMONS

TO: LITTLE MERMAID HOLDINGS, LTD.
P.O. Box 1792
Grand Cayman,
CAYMAN ISLANDS

AND TO: DAVID G. BOCKIUS
P.O. Box 10
Hell Post Office
GRAND CAYMAN

AND TO: EURO BANK CORPORATION
P.O. Box 1792
George Town,
GRAND CAYMAN

AND TO: ROYAL BANK OF CANADA
P.O. Box 245
George Town,
GRAND CAYMAN



STATEMENT OF CLAIM

The Plaintiff claims against the first two Defendants:-

1. Damages for fraud and/or conspiracy to defraud the Plaintiff.

2. Alternatively, damages for wrongful conversion of funds belonging to the Plaintiff.

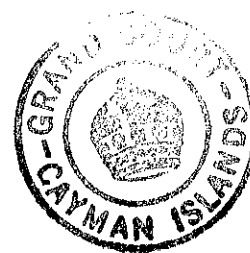
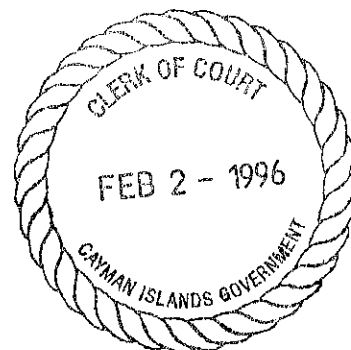
3. Alternatively, damages for breach of fiduciary duty.

4. Alternatively, damages for breach of contract.

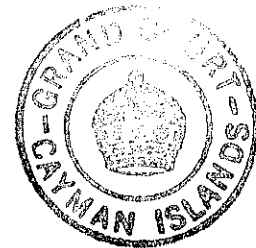
5. The Plaintiff claims against all four Defendants, an Order that they be restrained whether by themselves, their directors or other officer or agents or otherwise howsoever until judgment or further order, from making any payment or transfer out of any account in the name of the First and Second Defendants or out of any account in relation to which either of the said First and Second Defendants have any direct or indirect interest or control or otherwise dealing with such account save for payment to the Plaintiff of any sum found due to them or otherwise pursuant to the order of the Court.

6. An order that the Defendants do disclose to the Plaintiff forthwith and permit the Plaintiff to take copies of the following documents:-

- a) all correspondence passing between the first two Defendants and the Third and Fourth Defendants in the name of either of the first two Defendants or in relation to any account at the Third and Fourth Defendants' Banks in relation to which the First two said Defendants were signatories on the said accounts;



- b) all statements, advise notes, paid checks, debit and credit vouchers, transfer applications, orders, instructions, internal memoranda, correspondence, and any other relevant documents relating to the operation of any account in the name of either the First or Second Defendants with the Third and Fourth Defendant Banks or in relation to any account at the Third and Fourth Defendant Banks or in relation to any account at the Third and Fourth Defendant Banks in relation to which either the First or Second Defendants were signatories to;
7. Declaration that all funds standing in the credit of the first two Defendants in accounts with the Third and Fourth Defendants are held by such Defendants upon constructive trusts for the benefit of the Plaintiff absolutely.
8. All necessary accounts, inquiries and directions.
9. Further and/or other relief.
10. Interest.
11. Costs.



Quin & Hampson

QUIN & HAMPSON

Attorneys-at-Law for the Plaintiff



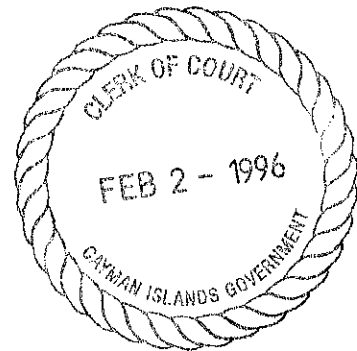
To: The Clerk of the Court

And to: Little Mermaid Holdings, Ltd.

And to: David G. Bockius

And to: Euro Bank Corporation

And to: Royal Bank of Canada



THIS WRIT OF SUMMONS was issued by Messrs. Quin & Hampson, whose address for service is Harbour Centre, Third Floor, P.O. Box 1348, George Town, Grand Cayman, B.W.I.

DIRECTIONS FOR ACKNOWLEDGMENT OF SERVICE
OF WRIT OF SUMMONS

1. The accompanying form of ***Acknowledgment of Service*** should be completed by an Attorney acting on behalf of the Defendant or by the Defendant if acting in person

After completion it must be delivered or sent by post to the Law Courts, P.O. Box 495G, George Town, Grand Cayman

2. A Defendant who states in his Acknowledgment of Service that he intends to contest the proceedings ***must also serve a defence*** on the Attorney for the Plaintiff (or on the Plaintiff if acting in person).

If a Statement of Claim is indorsed on the Writ (i.e. the words "Statement of Claim" appear on the top of page 2), the Defence must be served within 14 days after the time for acknowledging service of the Writ, unless in the meantime a summons for judgment is served on the Defendant.

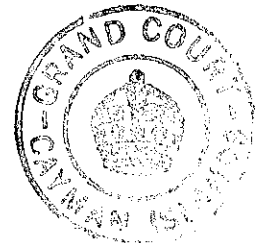
If the Statement of Claim is not indorsed on the Writ, the Defence need not be served until 14 days after a Statement of Claim has been served on the Defendant

If the Defendant fails to serve his defence within the appropriate time, the Plaintiff may enter judgment against him without further notice.

3. A ***Stay of Execution*** against the Defendant's goods may be applied for where the Defendant is unable to pay the money for which any judgment is entered. If a Defendant to an action for a debt or liquidated demand (i.e. a fixed sum) who does not intend to contest the proceedings states, in answer to Question 3 in the Acknowledgment of Service, that he intends to apply for a stay, execution will be stayed for 14 days after his Acknowledgment, but he must, within that time, ***issue a Summons*** for a stay of execution, supported by an affidavit of his means. The affidavit should state any offer which the Defendant desires to make for payment of the money by instalments or otherwise.

See over for notes for guidance

Please complete overleaf



Notes for Guidance

1. Each Defendant (if there are more than one) is required to complete an Acknowledgment of Service and return it to the Courts Office.
2. For the purpose of calculating the period of 14 days for acknowledging service, a writ served on the Defendant personally is treated as having been served on the day it was delivered to him.
3. Where the Defendant is sued in a name different from his own, the form must be completed by him with the addition in paragraph 1 of the words "sued as (*the name stated on the Writ of Summons*)".
4. Where the Defendant is a **FIRM** and an attorney is not instructed, the form must be completed by a **PARTNER** by name, with the addition in paragraph 1 of the description "Partner in the firm of (.....)" after his name.
5. Where the Defendant is sued as an individual **TRADING IN A NAME OTHER THAN HIS OWN**, the form must be completed by him with the addition in paragraph 1 of the description "trading as (.....)" after his name.
6. Where the Defendant is a **LIMITED COMPANY** the form must be completed by an Attorney or by someone authorised to act on behalf of the Company, but the Company can take no further step in the proceedings without an Attorney acting on his behalf.
7. Where the Defendant is a **MINOR** or a **MENTAL PATIENT**, the form must be completed by an Attorney acting for a guardian *ad litem*.
8. A Defendant acting in person may obtain help in completing the form at the Courts Office.

IN THE GRAND COURT OF THE CAYMAN ISLANDS

CAUSE NO. OF 1996

BETWEEN: FIRE AND CASUALTY INSURANCE COMPANY OF CONNECTICUT Plaintiff

AND: (1) LITTLE MERMAID HOLDINGS, LTD. (2) DAVID G. BOCKIUS (3) EURO BANK CORPORATION (4) ROYAL BANK OF CANADA Defendants

ACKNOWLEDGMENT OF SERVICE OF WRIT OF SUMMONS

If you intend to instruct an Attorney to act for you, give him this form IMMEDIATELY.

IMPORTANT. Read the accompanying directions and notes for guidance carefully before completing this form. If any information required is omitted or given wrongly, THIS FORM MAY HAVE TO BE RETURNED.

Delay may result in judgment being entered against a Defendant whereby he may have to pay the costs of applying to set it aside.

1. State the full name of the Defendant by whom or on whose behalf the service of the Writ is being acknowledged.

2. State whether the Defendant intends to contest the proceedings (tick appropriate box) [] yes [] no

3. If the claim against the Defendant is for a debt or liquidated demand, AND he does not intend to contest the proceedings, state if the Defendant intends to apply for a stay of execution against any judgment entered by the Plaintiff (tick box). [] yes

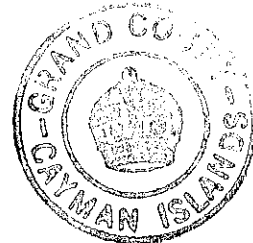
Service of the Writ is acknowledged accordingly

(Signed)

[Attorney] for

[Defendant in person]

Address for service:



Please complete overleaf

Notes on address for service

Attorney: where the Defendant is represented by an attorney, state the attorney's place of business in the Cayman Islands. A Defendant may not act by a foreign attorney.

Defendant in person: where the Defendant is acting in person, he must give his post office box number and the physical address of his residence or, if he does not reside in the Cayman Islands, he must give an address in Grand Cayman where communications for him should be sent. In the case of a limited company, "residence" means its registered or principal office.

Indorsement by plaintiffs' Attorney (or by plaintiff if suing in person) of his name, address and reference, if any, in the box below.

Messrs. Quin & Hampson
Attorneys-at-Law
3rd Floor, Harbour Centre
P.O. Box 1348
George Town,
GRAND CAYMAN

Indorsement by defendant's Attorney (or by defendant if suing in person) of his name, address and reference, if any, in the box below.