

IN THE GRAND COURT OF THE CAYMAN ISLANDS

CAUSE NO.: 6011 1999

IN THE MATTER OF SECTION 178 OF THE COMPANIES LAW (1998
REVISION)

AND IN THE MATTER OF JMMB CAYMAN VALUGROWTH FUND

ORIGINATING APPLICATION

Application is hereby made to the Clerk of the Court on behalf of **JMMB CAYMAN VALUGROWTH FUND** (registration number 64511) ("the Company") for an order that it be restored to the register of companies.

This application is made on the grounds set out in the affidavit of Dr. Noel Adverse Lyon, a director of the Company sworn on the 28th day of September 1999.

Dated this 6th day of October 1999.



Myers & Alberga
Attorneys-at-Law for and on
Behalf of the Company



This Originating Application was filed by Myers & Alberga, attorneys-at-law for and on behalf of the Company, whose address for service is care of One Regis Place, P. O. Box 472, George Town, Grand Cayman, B.W.I.