

IN THE GRAND COURT OF THE CAYMAN ISLANDS

CAUSE NO. 567 OF 1999

IN THE MATTER OF SECTION 178 OF THE COMPANIES LAW  
(1998 REVISION)

AND IN THE MATTER OF BUCEPHALUS LTD.

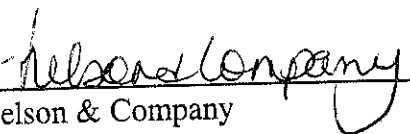
ORIGINATING APPLICATION



Application is hereby made to the Clerk of the Court on behalf of Bucephalus Ltd. ("the Company") for an order that it be restored to the Register of Companies.

This application is made on the grounds set out in the Affidavit of John Law, a director of the Company, sworn on September 14<sup>th</sup>, 1999.

DATED this 16<sup>th</sup> day of September, 1999.

  
Nelson & Company



To: The Clerk of the Court

This Originating Application was filed by Nelson & Company, Attorneys-at-Law for the Applicant herein whose address is P.O. Box 2075 GT, 4<sup>th</sup> Floor, West Wind Building, Harbour Drive, George Town, Grand Cayman.