

In the matter of: THE COMPANIES LAW (1998 REVISION) SECTION 178

And in the matter of: HENRY JEWELLERY INTERNATIONAL LTD.

ORIGINATING APPLICATION

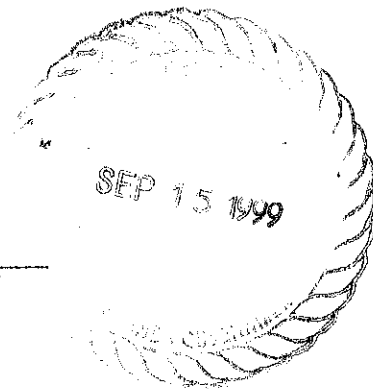
Application is hereby made to the Clerk of the Court on behalf of Henry Jewellery International Ltd. (registration no. 339747) for an order that it be restored to the Register of Companies.

This application is made on the grounds set out in the affidavit of NG Chun For Henry a director of Henry Jewellery International Ltd., sworn on 8th September 1999.

DATED this 14th day of September, 1999.



W.S. WALKER & COMPANY



THIS ORIGINATING APPLICATION was filed by W.S. Walker & Company, Attorneys-at-Law, whose address for service is Walker House, P.O. Box 265, George Town, Grand Cayman, Cayman Islands.