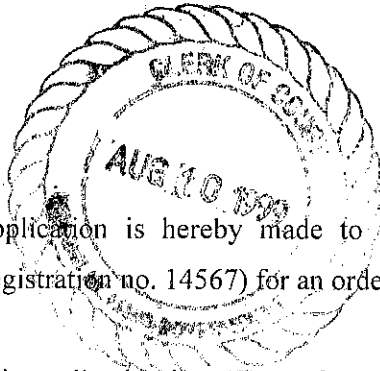


IN THE GRAND COURT OF THE CAYMAN ISLANDS

CAUSE NO. 477 OF 1999

IN THE MATTER OF: SECTION 178 OF THE COMPANIES LAW (1998 REVISION)

AND IN THE MATTER OF: RIVERLAKE HOLDINGS LIMITED



ORIGINATING APPLICATION

Application is hereby made to the Clerk of the Court on behalf of Riverlake Holdings Limited (registration no. 14567) for an order that it be restored to the Register of Companies.

This application is made on the grounds set out in the affidavit of Nicholas Rothwell, Trust Manager of Deutsche Bank (Cayman) Limited, the Assistant Secretary of the company, sworn on 10th August 1999.

DATED this 10th day of August 1999.

A handwritten signature in black ink, appearing to read "W.S. Walker".

W.S. WALKER & COMPANY
Attorneys-at-Law for the Applicant

THIS ORIGINATING APPLICATION was filed by W.S. Walker & Company, Attorneys-at-Law, for the Applicant whose address for service is Walker House, P.O. Box 265, George Town, Grand Cayman.