

**IN THE GRAND COURT OF THE CAYMAN ISLANDS**

CAUSE NO 372 OF 1999

IN THE MATTER of Section 178 of the Companies Law (1998 Revision)  
AND IN THE MATTER of ETHOS 1994 LIQUIDATING LDC

BETWEEN:

ETHOS 1994 LIQUIDATING LDC

Applicant

AND:

THE REGISTRAR OF COMPANIES

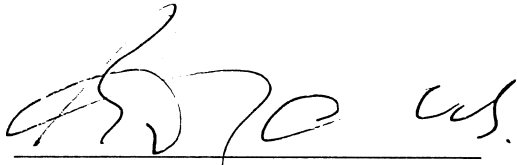
Respondent

**ORIGINATING APPLICATION**

Application is hereby made to the Clerk of the Court on behalf of Ethos 1994 Liquidating LDC (the "Company") (Registration no. 59094) for an order that it be restored to the Register of Companies.

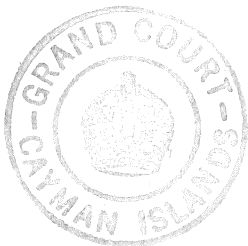
This application is made on the grounds set out in the affidavit of Stanley Bruce Shopkorn, a director of the company sworn on 4<sup>th</sup> June, 1999.

Dated this 10<sup>th</sup> day of June, 1999.



**BOXALLS**

Attorneys for the Applicant



This Originating Application was filed by Boxalls, Attorneys-at-Law for the Applicant whose address for service is 3<sup>rd</sup> Floor, CIBC Financial Centre, Dr. Roy's Drive, P.O. Box 1234, George Town, Grand Cayman, Cayman Islands.