

IN THE GRAND COURT OF THE CAYMAN ISLANDS

CAUSE No. 337 of 1999

IN THE MATTER OF SECTION 178 OF THE COMPANIES LAW (1998 REVISION)

AND IN THE MATTER OF OMNI RESOURCES LTD.

ORIGINATING APPLICATION

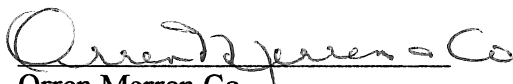


Application is hereby made to the Clerk of the Court on behalf of Omni Resources Ltd (registration no. 427815) for an order that it be restored to the register of companies.

This application is made on the grounds set out in the affidavit of Roger Hanson a director of MeesPierson (Nominees) Limited the Assistant Secretary of the Company sworn on the 19th day of May 1999.

Dated this 21st day of May 1999.




Orren Merren Co.

Attorneys-at-law for the Applicant, Omni Resources Ltd.

This Originating Application was filed by Orren Merren & Company attorneys-at-law for the applicant whose address for service is Kirk House 3rd Floor, Albert Panton Street, P.O. Box 481GT., Grand Cayman, Cayman Islands.