

IN THE GRAND COURT OF THE CAYMAN ISLANDS

CAUSE NO 255 OF 1999

IN THE MATTER of Section 178 of the Companies Law (1998 Revision)
AND IN THE MATTER of BERWICK HOLDINGS LIMITED

BETWEEN:

BERWICK HOLDINGS LIMITED

Applicant

AND:

THE REGISTRAR OF COMPANIES

Respondent

ORIGINATING APPLICATION

Application is hereby made to the Clerk of the Court on behalf of Berwick Holdings Limited (the "Company") (Registration no. 27221) for an order that it be restored to the Register of Companies.

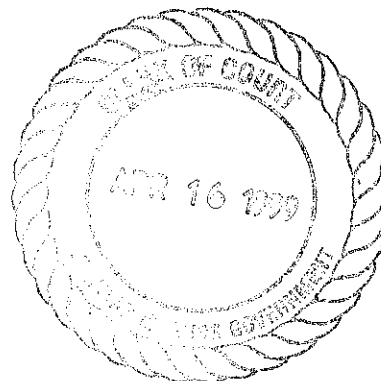
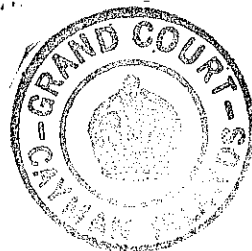
This application is made on the grounds set out in the affidavit of Sean Andrew Coughlan, a director of the company sworn on 6th April, 1999.

Dated this 16th day of April, 1999.



BOXALLS

Attorneys for the Applicant



This Originating Application was filed by Boxalls, Attorneys-at-Law for the Applicant whose address for service is 3rd Floor, CIBC Financial Centre, Dr. Roy's Drive, P.O. Box 1234, George Town, Grand Cayman, Cayman Islands.