

IN THE GRAND COURT OF THE CAYMAN ISLANDS

CAUSE NO. 258 OF 1999

IN THE MATTER OF SECTION 178 OF THE COMPANIES LAW
(1998 REVISION)

AND IN THE MATTER OF GEORGIAN BAY HOLDING CORPORATION

ORIGINATING APPLICATION

Application is hereby made to the Clerk of the Court on behalf of Georgian Bay Holding Corporation for an order that it be restored to the Register of Companies.

This application is made on the grounds set out in the affidavit of Gilbert Chartrand, a Director and President of the Company, sworn on April 13, 1999.

DATED this 13th day of April, 1999.

Helena Company
Nelson & Company

To: The Clerk of the Court



This Originating Application was filed by Nelson & Company, Attorneys-at-Law for the Applicant herein whose address is P.O. Box 2075 GT, 4th Floor, West Wind Building, Harbour Drive, George Town, Grand Cayman.