

IN THE GRAND COURT OF THE CAYMAN ISLANDS

CAUSE NO. 219 OF 1999

IN THE MATTER OF SECTION 178 OF THE COMPANIES LAW  
(1998 REVISION)

AND IN THE MATTER OF CARIBBEAN HABITAT LIMITED

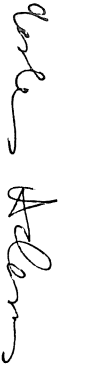

ORIGINATING APPLICATION



Application is hereby made to the Clerk of the Court on behalf of Caribbean Habitat Limited ("Caribbean Habitat") (Registration number 315721) for an order that it be restored to the register of companies.

This application is made on the grounds set out in the affidavit of Ann Ghezzi, secretary of Offshore Nominees Ltd., a shareholder of the company, sworn on the 31<sup>st</sup> day of March, 1999.

Dated this 1<sup>st</sup> day of April, 1999.

  
  
Charles Adams, Ritchie & Duckworth



This Originating Application was filed by Charles Adams, Ritchie & Duckworth, whose address for service is P. O. Box 709, Zephyr House, Mary Street, George Town, Grand Cayman.